



**UNICHEM**  
**LABORATORIES LTD.**

Fax No : 91 (22) 2678 4391 / 5198  
Tel. No. : 91 (22) 66888333  
Website : <http://www.unichemlabs.com>  
CIN : L99999MH1962PLC012451.

Registered & Corporate Office : Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai-400102, INDIA.

October 13, 2017

Ref: ULL/SEC/Compliance/2017-18

Department of Corporate Services  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001

Mr. Hari K.  
Asst. Vice President- Operations  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra - Kurla Complex  
Bandra (East), Mumbai - 400 051

Dear Sir,

Ref: BSE Scrip Code -506690 : NSE Symbol – UNICHEMLAB  
Sub: Reconciliation of Share Capital Audit for the Quarter ended September 30, 2017

As required under Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, we enclose herewith Certificate of Reconciliation of Share Capital Audit issued by M/s. N A Shah & Associates, Chartered Accountants for the quarter ended September 30, 2017.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,  
For **UNICHEM LABORATORIES LIMITED**

NEEMA THAKORE  
Head - Legal & Company Secretary

Encl: As Above

Certificate No: 89 /2017-18

To,  
The Board of Directors  
Unichem Laboratories Limited  
Unichem Bhavan,  
Prabhat Estate, S.V.Road,  
Jogeshwari (West),  
Mumbai -400102  
India.

**Independent Practitioner's Certificate for Reconciliation of Share Capital for quarter ended  
30<sup>th</sup> September 2017**

**Certificate for Reconciliation of Share Capital**

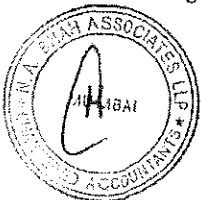
1. We have been requested by the management of Unichem Laboratories Limited (hereinafter 'the Company') to certify that the accompanying Annexure 1 attached herewith contains details as required by circular no. D&CC/FITTC/CIR-16/2002 issued by Securities and Exchange Board of India (SEBI) and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and in the format prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

**Management's Responsibility**

2. The Management of the Company is responsible for preparation and providing the details / information which are required to be certified as per para 1 above. This responsibility includes providing access to records maintained by Registrars and Share Transfer Agent (Link Intime India Private Limited) relevant to our verification.

**Practitioner's Responsibility**

3. Pursuant to the requirements as given in para 1 above, it is our responsibility to give reasonable assurance by way of this certificate, whether Annexure 1 attached herewith contains the details as required by relevant circular / regulation.
4. We have examined the records / documents maintained by the Company and its Registrars and Share Transfer Agent for the purpose of this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December, 2002 issued by Securities and Exchange Board of India and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.
5. We have carried out our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.



  
**N. A. SHAH ASSOCIATES LLP**  
Chartered Accountants

6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

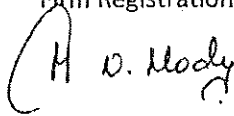
**Conclusion**

7. Based on our examination and as per information and explanation given to us, we certify that the details presented in Annexure 1 for the quarter ended 30<sup>th</sup> September 2017 are as required by circular no D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December, 2002 issued by SEBI and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and in the format as prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

**Restriction on use**

8. The certificate is provided solely for the purpose of submission to the stock exchanges (BSE and NSE) to comply with requirement as stated in para 1 above and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For N. A. Shah Associates LLP  
Chartered Accountants  
Firm Registration No. 116560W / W100149



**Milan Mody**  
Partner  
Membership No. 103286



Place: Mumbai

Date: 12 OCT 2017

Reconciliation of Share Capital Audit Report

Annexure 1 to certificate no. 89 / 2017-2018

1 For Quarter Ended

2 ISIN

3 Face Value

4 Name of the Company

5 Registered Office

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Name of the Stock Exchanges where the company's securities are listed:

|  | Number of shares | % of total issued capital |
|--|------------------|---------------------------|
| 10 Issued Capital                      | 90,919,200       | 100.00                    |
| 11 Listed Capital (exchange wise)      |                  |                           |
| BSE (A)                                | 90,919,200       | 100.00                    |
| NSE (B)                                | 90,919,200       | 100.00                    |
| (as per company records)               |                  |                           |
| 12 Held in dematerialised form in CDSL |                  |                           |
| (a) Held In Demat                      | 7,000,079        | 7.70                      |
| 13 Held in dematerialised form in NSDL |                  |                           |
| (a) Held in Demat                      | 80,851,116       | 88.93                     |
| 14 Physical                            | 3,068,005        | 3.37                      |
| 15 Total No. of shares (12+13+14)      | 90,919,200       | 100.00                    |

16 Reasons for difference if any, between :  
(10 & 15)   
(10 & 11) & (11 & 15)

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|-------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| -           | -             | -                                 | -   | -                         | -                         | -   |

18 Register of Members is updated (Yes/No) if not updated upto which date

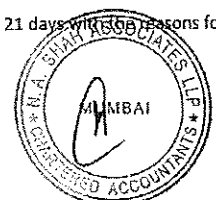
19 Reference of previous quarter with regards to excess dematerialised shares, if any

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, Reason why?

21 Mention the total no. of requests, if any, confirmed after 21 days from date of receipt by issuer and the total no. of requests pending beyond 21 days with reasons for delay:

| Total no. of demat requests | No. of requests | No. of shares  | Reasons for delay |
|-----------------------------|-----------------|----------------|-------------------|
| Confirmed after 21 days     | 0               | Not applicable | Not applicable    |

(Refer Note 1 and 2 below)



22 Name, Telephone & Fax no. of the compliance officer of the company

|                                  |   |
|----------------------------------|---|
| Mrs. Neema Thakore               | Tel: 66888404, Fax: 26784391            |
| Head - Legal & Company Secretary | Email id: neema.thakore@unichemlabs.com |

23 Name, Address, Tel. & Fax No., Regn no. of the auditor (certifying the particulars)

N.A.Shah Associates LLP  
B 41 - 45 Paragon Centre  
Pandurang Budhkar Marg  
Worli, Mumbai - 400 013  
Tel. No.- 40733000  
Fax - 40733090  
ICAI Firm Registrarion No. - 116560W/W100149  
Milan Mody  
(Signing Partner)  
Membership No: 103286

24 Appointment of common agency for share registry work ( If yes name & address)

Link Intime India Private Limited  
C 101, 247 Park,  
L B S Marg, Vikhroli West,  
Mumbai 400 083  
Tel No: +91 22 49186000  
Fax: +91 22 49186060

25 Any other detail that the auditor may like to provide (eg.BIFR company, delisting from SE, company changed its name etc) -

Nil

Notes:

- 1) For computing the number of days for processing of Demat request, the number of days for receipt of request from the DP to RTA has been excluded.
- 2) Rejected Demat applications have been excluded for the purpose of verifying the number of days for processing.

