

January 28, 2022 Ref: ULL/SEC/Compliance/2021-22

Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Mr. Hari K.
Asst .Vice President- Operations
National Stock Exchange of India Ltd
Exchange Plaza, Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir,

Ref: BSE Scrip Code -506690: NSE Symbol – UNICHEMLAB

Sub: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2021

As required under required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (erstwhile circular no. D&CC/FITTC/CIR-16/2002 issued by Securities and Exchange Board of India (SEBI) and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996) ["the Regulations"], we enclose herewith Certificate of Reconciliation of Share Capital Audit dated January 27, 2022 issued by M/s. N A Shah Associates LLP, Chartered Accountants for the guarter ended December 31, 2021.

Kindly take the same on your records.

Thanking you,

Yours faithfully, For UNICHEM LABORATORIES LIMITED

MUMBAI

PRADEEP BHANDARI

Head - Legal & Company Secretary

Encl: As Above



Certificate No.: 304 / 2021-2022

To
The Board of Directors
Unichem Laboratories Limited
Unichem Bhavan,
Prabhat Estate, S.V. Road,
Jogeshwari (West),
Mumbai – 400 102,
Maharashtra,
India

Independent Auditor's Certificate for Reconciliation of Share Capital for the quarter ended 31st December, 2021

Certificate for Reconciliation of Share Capital

- We have been requested by the management of Unichem Laboratories Limited (hereinafter 'the Company') to certify that the accompanying Annexure 1 attached herewith contains details as required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 ["the Regulations"] and in the format prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).
- 2. The certificate is being issued with the terms of our engagement letter dated 10th January, 2022.

Management's Responsibility

3. The Management of the Company is responsible for preparation and providing the details / information which are required to be certified as per para 1 above. This responsibility includes providing access to records maintained by Registrars and Share Transfer Agent (Link Intime India Private Limited) relevant to our verification.

Auditor's Responsibility

- 4. Pursuant to the requirements as given in para 1 above, it is our responsibility to give reasonable assurance by way of this certificate, whether Annexure 1 attached herewith contains the details as required by relevant circular / regulation as referred to in para 1 above.
- 5. We have examined the records / documents maintained by the Company and its Registrars and Share Transfer Agent for the purpose of this certificate, in accordance with the Regulations.
- 6. We have carried out our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.



Certificate No: 304 / 2021-2022 (continued...)

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements.

Conclusion

8. Based on our examination and as per information and explanation given to us, we certify that there are no differences in the share capital held in dematerialized form by the depositories with the register of members maintained by the Company. Also, we did not notice any instance where the total time required for completion of dematerialization exceeded the stipulated time of 21 days from the date of receipt of request by the issuer. There is no further issue of share capital during the said quarter. The details presented in Annexure 1 for the quarter ended 31st December, 2021 are as required by the Regulations and in the format as prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

Other matter

9. Due to COVID-19 pandemic, we are not able to verify the physical documents available with the Registrar and Share Transfer Agent (RTA), therefore we have relied on the documents provided in the electronic mode from the RTA. Our conclusion is not modified in respect of this matter.

Restriction on use

10. The certificate is provided solely for the purpose of submission to the stock exchanges (BSE and NSE) to comply with the requirement as stated in para 1 above and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For N. A. Shah Associates LLP

Chartered Accountants

Firm Registration No.: 116560W/W100149

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Date: 2022.01.27
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Milan Mody

Partner

Membership No.: 103286 UDIN: 22103286AAAABA3403

Place: Mumbai

Date: 27th January, 2022

Sr. no.	Reconciliation of Share Capital Audit Report			Annexure 1 to certificate no. 304 / 2021-2022			
1	For Quarter Ended	31-D	ec-21				
2	ISIN	INE351A01035					
3	Face Value	Rs. 2/- each					
4	Name of the Company	Unichem Labor	ratories Limited				
5	Registered Office	Unichem Bhavan, Prabhat Off. S.V. Road, Jogeshwari Maharashtra, Mumbai - 40	(West),				
6	Correspondence Address	Unichem Bhavan, Prabhat Off. S.V. Road, Jogeshwari Maharashtra, Mumbai - 40	(West),				
7	Telephone & Fax Nos.	Tel: 66888333 Fax: 26784391					
8	E-mail address	shares@unio	hemlabs.com				
9	Name of the Stock Exchanges where the Company's securities are listed: Bombay Stock Exchange (BSE) National Stock Exchange (NSE)						
		Number of equity shares	% of total issued capital				
10	Issued Capital	7,04,05,750	100.00				
11	Listed Capital (exchange wise) BSE (A) NSE (B) (as per company records)	7,04,05,750 7,04,05,750	100.00 100.00				
12	Held in dematerialised form in CDSL						
(a)	Held in Demat	76,63,652	10.88				
13 (a)	Held in dematerialised form in NSDL Held in Demat	6,07,86,749	86.34				
14	Physical	19,55,349	2.78				
15	Total no. of shares (12+13+14)	7,04,05,750	100.00				
16	Reasons for difference, if any, between:	Difference		Reason			
	(10 & 15)		Nil	neason			
	(11 & 15)		Nil				
	(10 & 11)		Nil				

Sr. no. Reconciliation of Share Capital Audit Report

Annexure 1 to certificate no. 304 / 2021-2022

Certifying the details of changes in equity share capital during the quarter under consideration as per table below:

No change

Particulars	No. of equity shares	Applied /	Listed on Stock	Whether	Whether	In-prin. appr.
		Not Applied	Exchanges	intimated to	intimated to	pending for
		for listing	(Specify Names)	CDSL	NSDL	SE (Specify Names)
-	-	-	-	-	-	-

18 Register of Members is updated (Yes/No)

If not updated, upto which date?

Reference of previous quarter with regards to excess dematerialised shares, if any 19

Not applicable

Yes

Has the Company resolved the matter mentioned in point no. 19 above in the

Not applicable

current quarter? If not, reason why?

Mention the total no. of requests, if any, confirmed after 21 days from date of receipt by Issuer and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests No. of shares		Reasons for delay		
Confirmed after 21 days / Pending for more	Nil [as per information provided by R&T agent]				
than 21 days					

(Refer Note 1 to 4 below)

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Name, telephone & fax no. of the compliance officer of the Company

Mr. Pradeep Bhandari	Tel: 66888404, Fax: 26784391		
Head - Legal & Company Secretary	E-mail Id: pradeep.bhandari@unichemlabs.com		

23 Name, address, tel. & fax no., regn no. of the auditor (certifying the particulars)

N. A. Shah Associates LLP B 21-25 / 41 - 45 Paragon Centre Milan Mody

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MODY
Digitally signed by MILAN NAVIN

Pandurang Budhkar Marg

(Signing Partner)

Membership No: 103286

Worli, Maharashtra. Mumbai - 400 013 Tel. No.: 40733000

Fax: 40733090 ICAI Firm Registration No.: 116560W/W100149

Appointment of common agency for share registry work (if yes, name & address)

Link Intime India Private Limited

C 101. 247 Park.

L B S Marg, Vikhroli West,

Maharashtra,

Mumbai - 400 083 Tel. No.: +91 22 49186000

Fax: +91 22 49186060

Any other detail that the auditor may like to provide (eg. BIFR company, delisting from SE, company changed its name, etc)

Due to COVID-19 pandemic, we are not able to verify the physical documents available with the Registrar and Share Transfer Agent (RTA), therefore we have relied on the documents provided in the electronic mode from the RTA. Our conclusion is not modified in respect of this matter.

Notes:

- 1) For computing the number of days for processing of Demat request, the number of days for receipt of request from the DP to RTA has been excluded.
- 2) Rejected Demat applications have been excluded for the purpose of verifying the number of days for processing.
- 3) Above does not include remat requests (if any) received during the quarter as it is outside the scope of this certificate.
- No equity shares were sent by the Company to NSDL / CDSL for demat purpose through corporate action form for the purpose of transferring these equity shares to Investor 4) Education and Protection Fund (IEPF) and therefore, do not form part of our verification of details as per sr. no. 21 above.