



**UNICHEM**  
**LABORATORIES LTD.**

January 28, 2022

Ref: ULL/SEC/Compliance/2021-22

**Department of Corporate Services**  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

**Mr. Hari K.**  
Asst .Vice President- Operations  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra – Kurla Complex  
Bandra (East), Mumbai – 400 051

Dear Sir,

**Ref: BSE Scrip Code -506690: NSE Symbol – UNICHEMLAB**  
**Sub: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2021**

As required under required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (erstwhile circular no. D&CC/FITTC/CIR-16/2002 issued by Securities and Exchange Board of India (SEBI) and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996) [“the Regulations”], we enclose herewith Certificate of Reconciliation of Share Capital Audit dated January 27, 2022 issued by M/s. N A Shah Associates LLP, Chartered Accountants for the quarter ended December 31, 2021.

Kindly take the same on your records.

Thanking you,

Yours faithfully,  
For **UNICHEM LABORATORIES LIMITED**



**PRADEEP BHANDARI**  
*Head - Legal & Company Secretary*

Encl: As Above

**Certificate No.: 304 / 2021-2022**

To  
The Board of Directors  
Unichem Laboratories Limited  
Unichem Bhavan,  
Prabhat Estate, S.V. Road,  
Jogeshwari (West),  
Mumbai – 400 102,  
Maharashtra,  
India

**Independent Auditor’s Certificate for Reconciliation of Share Capital for the quarter ended  
31<sup>st</sup> December, 2021**

**Certificate for Reconciliation of Share Capital**

1. We have been requested by the management of **Unichem Laboratories Limited** (hereinafter ‘the Company’) to certify that the accompanying Annexure 1 attached herewith contains details as required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 [“the Regulations”] and in the format prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).
2. The certificate is being issued with the terms of our engagement letter dated 10<sup>th</sup> January, 2022.

**Management’s Responsibility**

3. The Management of the Company is responsible for preparation and providing the details / information which are required to be certified as per para 1 above. This responsibility includes providing access to records maintained by Registrars and Share Transfer Agent (Link Intime India Private Limited) relevant to our verification.

**Auditor’s Responsibility**

4. Pursuant to the requirements as given in para 1 above, it is our responsibility to give reasonable assurance by way of this certificate, whether Annexure 1 attached herewith contains the details as required by relevant circular / regulation as referred to in para 1 above.
5. We have examined the records / documents maintained by the Company and its Registrars and Share Transfer Agent for the purpose of this certificate, in accordance with the Regulations.
6. We have carried out our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

**Certificate No: 304 / 2021-2022 (continued...)**

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements.

**Conclusion**

8. Based on our examination and as per information and explanation given to us, we certify that there are no differences in the share capital held in dematerialized form by the depositories with the register of members maintained by the Company. Also, we did not notice any instance where the total time required for completion of dematerialization exceeded the stipulated time of 21 days from the date of receipt of request by the issuer. There is no further issue of share capital during the said quarter. The details presented in Annexure 1 for the quarter ended 31<sup>st</sup> December, 2021 are as required by the Regulations and in the format as prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

**Other matter**

9. Due to COVID-19 pandemic, we are not able to verify the physical documents available with the Registrar and Share Transfer Agent (RTA), therefore we have relied on the documents provided in the electronic mode from the RTA. Our conclusion is not modified in respect of this matter.

**Restriction on use**

10. The certificate is provided solely for the purpose of submission to the stock exchanges (BSE and NSE) to comply with the requirement as stated in para 1 above and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **N. A. Shah Associates LLP**  
Chartered Accountants  
Firm Registration No.: 116560W/W100149

MILAN NAVIN MODY  Digitally signed by  
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Date: 2022.01.27  
17:46:20 +05'30'

**Milan Mody**  
Partner  
Membership No.: 103286  
UDIN: 22103286AAAABA3403

Place: Mumbai  
Date: 27<sup>th</sup> January, 2022

**Sr. no. Reconciliation of Share Capital Audit Report**

**Annexure 1 to certificate no. 304 / 2021-2022**

1	For Quarter Ended	31-Dec-21
2	ISIN	INE351A01035
3	Face Value	Rs. 2/- each
4	Name of the Company	Unichem Laboratories Limited
5	Registered Office	Unichem Bhavan, Prabhat Estate, Off. S.V. Road, Jogeshwari (West), Maharashtra, Mumbai - 400 102, India
6	Correspondence Address	Unichem Bhavan, Prabhat Estate, Off. S.V. Road, Jogeshwari (West), Maharashtra, Mumbai - 400 102, India
7	Telephone & Fax Nos.	Tel: 66888333 Fax: 26784391
8	E-mail address	<a href="mailto:shares@unichemlabs.com">shares@unichemlabs.com</a>

9	Name of the Stock Exchanges where the Company's securities are listed:	Bombay Stock Exchange (BSE)
		National Stock Exchange (NSE)

	Number of equity shares	% of total issued capital
10	Issued Capital	7,04,05,750 100.00
11	Listed Capital (exchange wise)	
	BSE (A)	7,04,05,750 100.00
	NSE (B)	7,04,05,750 100.00
	(as per company records)	
12	Held in dematerialised form in CDSL	
(a)	Held in Demat	76,63,652 10.88
13	Held in dematerialised form in NSDL	
(a)	Held in Demat	6,07,86,749 86.34
14	Physical	19,55,349 2.78
15	Total no. of shares (12+13+14)	7,04,05,750 100.00

	Difference	Reason
(10 & 15)	-	Nil
(11 & 15)	-	Nil
(10 & 11)	-	Nil

