FINANCIAL EXPRESS

Wipro opens new tech centre in US

FE BUREAU Bengaluru, March 27

INDIA'S THIRD-LARGEST IT services company Wipro on Tuesday said it has opened a new technology centre in Plano, Texas. The centre will initially employ 150 people and Wipro will increase the headcount to 2,000 in the next few years.

Currently, the company's Texas headcount stands at 1,400. "The Texas Technology Center is focused on developing niche capabilities in new and emerging technologies for Wipro's clients, which include some of the nation's most innovative companies," it said.

The new facility will primarily house the company's US cybersecurity centre as well as serve as a hub for advanced analytics.

"With more than 1,400 employees in Texas and major operations now in Plano, Dallas and Houston, Wipro is playing an important role in the Texas economy," said Texas governor Greg Abbott.

NOTICE



Principal Pnb Asset Management Company Pvt. Ltd. (CIN: U25000MH1991PTC064092) Regd. Off.: Exchange Plaza, 'B' Wing,

Ground Floor, NSE Building, Bandra Kurla Complex, Bandra (East), Mumbai-400 051. Toll Free: 1800 425 5600 Fax: (022) 6772 0512 E-mail: customer@principalindia.com Visit us at: www.principalindia.com

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) & KEY INFORMATION MEMORANDUM (KIM) OF PRINCIPAL CREDIT OPPORTUNITIES FUND [NO. 10/2018]

NOTICE IS HEREBY GIVEN THAT, the exit load of Principal Credit Opportunities Fund (An open-ended Debt Scheme) ('the Scheme') for both Direct Plan and Regular Plan shall stand revised as per details provided herein below:

Existing Load Structure	Revised Load Structure
1% - if redeemed on or before 365 days from the date of allotment.	NIL
Nil - if redeemed after 365 days from the date of allotment.	28/20/20

mentioned schemes effective Wednesday, March 28, 2018, and shall be in force until further notice. All prior investments in the Schemes shall continue to be subject to the load structure as may have been applicable at the

time of their original investments. All other terms & conditions of the Scheme will remain unchanged. Contents hereof shall respectively form an integral part of the SID and KIM of the Scheme as amended from time to

Revised exit load as mentioned herein above shall be applicable prospectively in respect of allotments in the above

A switch-out or a withdrawal under SWP shall also be subjected to the Exit Load like any Redemption.

time and all other features / terms and conditions as mentioned therein shall remain unchanged.

For further information/assistance do visit us at www.principalindia.com or e-mail us at customer@principalindia.com or call on our Toll Free: 1800 425 5600.

For Principal Pnb Asset Management Company Pvt. Ltd.

Place: Mumbai Date: March 27, 2018 Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

PUBLIC ANNOUNCEMENT



IRCON INTERNATIONAL LIMITED

Our Company was incorporated as "Indian Railway Construction Company Private Limited" on April 28, 1976 in Delhi, as a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the then Registrar of Companies, Delhi and Haryana. Our Company became a public limited company with effect from November 20, 1976 and a certificate of incorporation consequent upon conversion to public limited company was issued by the then Registrar of Companies, Delhi and Haryana in the name of "Indian Railway Construction Company Limited". Subsequently, the name of our Company was changed to its present name 'Ircon International Limited' and a fresh certificate of incorporation consequent upon change of name dated October 17, 1995 was issued by the Registrar of Companies, N.C.T. of Delhi and Haryana. For further details of changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 180 of the draft red herring prospectus dated March 26, 2018 ("DRHP") filed with Securities and Exchange Board of India ("SEBI").

Registered Office: Plot No. C - 4, District Centre, Saket, New Delhi -110017, India

Contact Person: Ritu Arora, Company Secretary and Compliance Officer; Telephone: +91 11 2956 5666; Fax: +91 11 2652 2000 / 2685 4000 E-mail: cosecy@ircon.org; Website: www.ircon.org

Corporate Identity Number: U45203DL1976GOI008171

OUR PROMOTER: THE PRESIDENT OF INDIA ACTING THROUGH THE MINISTRY OF RAILWAYS

INITIAL PUBLIC OFFERING OF UPTO 9,905.157 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF IRCON INTERNATIONAL LIMITED (OUR "COMPANY" OR THE "ISSUER") THROUGH AN OFFER FOR SALE BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA (THE "SELLING SHAREHOLDER"), FOR CASH AT A PRICE* OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE"), AGGREGATING TO ₹ [•] MILLION (THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 500,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED IN THE DRHP) ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE NET OFFER. THE OFFER AND THE NET OFFER WILL CONSTITUTE 10.53% AND 10.00% RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE RETAIL DISCOUNT, EMPLOYEE DISCOUNT, AS APPLICABLE AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY THE SELLING SHAREHOLDER AND OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS") AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH DAILY NEWSPAPER FINANCIAL EXPRESS AND ALL EDITIONS OF THE HINDI DAILY NEWSPAPER JANSATTA (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

*Retail Discount of upto [•]%, equivalent to ₹ [•] per Equity Share on the Offer Price may be offered to the Retail Individual Bidders and Employee Discount of upto 5% equivalent to ₹ [•] per Equity Share on the Offer Price may be offered to the Eligible Employees Bidding in the Employee Reservation Portion.

This public announcement is made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a public offer of Equity Shares through Offer for Sale and has filed the DRHP with SEBI. Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public, for comments, if any, for the period from the date of filing until 5.00 p.m. on the 21" day from such date, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the websites of the BRLMs i.e. IDBI Capital Markets & Securities Limited, Axis Capital Limited and SBI Capital Markets Limited at www.idbicapital.com, www.axiscapital.co.in and www.sbicaps.com, respectively. Our Company invites the public to give comments on the DRHP filed with the SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, our Company and / or the Company Secretary and Compliance Officer /or the BRLMs at their respective addresses mentioned in the announcement below on or before 5.00 p.m. on the 21" day from the aforementioned date of filing of the

Investors should note that investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Equity Shares Offered in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Offered Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of the DRHP.

For details of the share capital and capital structure of the Company, see the section titled "Capital Structure" on page 102 of the DRHP. The signatories to the Memorandum of Association are the President of India, who was allotted 1.000 Equity Shares of ₹ 1,000 of our Company, as well as M. N. Bery, Chairman, Railway Board and K.T. Mirchandani, Additional Member Finance, Railway Board, who were allotted one Equity Share of ₹ 1,000 each as nominees of the President of India. The liability of the members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate" Matters' on page 180 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus has been filed with the Registrar of Companies, N.C.T. of Delhi and Harvana and must be made solely on the basis of such Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the NSE and the BSE. BOOK RUNNING LEAD MANAGERS

(T) IDBI capital

IDBI Capital Markets & Securities (Formerly known as IDBI Capital Market Services Limited) 3rd Floor, Mafatlal Centre, Nariman Point, Mumbai 400 021 Maharashtra, India Telephone: +91 22 4322 1212 Fax: +91 22 2285 0785 Email: ircon.ipo@idbicapital.com Investor grievance E-mail: redressal@idbicapital.com

Website: www.idbicapital.com

Contact Person: Astha Daga

SEBI Registration No.:

INM000010866

AXISCAPITAL

Axis Capital Limited 1st Floor, Axis House, C-2, Wadia International Centre. Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Telephone: + 91 22 4325 2183 Fax: +91 22 4325 3000 E-mail: ircon.ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Kanika Sarawgi / Akash Aggarwal SEBI Registration Number:

INM000012029

0

SBI Capital Markets Limited 202. Maker Tower "E" Cuffe Parade Mumbai 400 005 Maharashtra, India Telephone: +91 22 2217 8300 Fax: +91 22 2218 8332 E-mail: ircon.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Gitesh Vargantwar. Karan Savardekar

SEBI Registration No.:

INM000003531

REGISTRAR TO THE OFFER

Karvy Computershare Private Limited Karvy Selenium Tower B, Plot 31-32 Gachibowli, Financial District Nanakramguda, Hyderabad 500 032 Telangana, India Telephone: +91 40 6716 2222 Facsimile: +91 40 2343 1551 Email: einward.ris@karvy.com Investor Grievance e-mail: einward.ris@karvy.com Website: www.karisma.karvy.com Contact Person: M. Muralikrishna SEBI Registration No.:

INR000000221

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Ircon International Limited On behalf of the Board of Directors

Date: March 27, 2018 Place: New Delhi

Company Secretary and Compliance Officer

Ircon International Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares through Offer for Sale and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and at the websites of the BRLMs at www.idbicapital.com, www.axiscapital.co.in and www.sbicaps.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the DRHP, including the section "Risk Factors" of the RHP when available, Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The offer and sale of the Equity Shares offered in the Offer has not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless such offer and sale is so registered, the Equity Shares may not be offered or sold within the United States. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

NOTICE CUM ADDENDUM

HSBC MUTUAL FUND

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ("SID") & KEY INFORMATION MEMORANDUM ("KIM") OF ALL EXISTING SCHEMES OF HSBC MUTUAL FUND AND STATEMENT OF ADDITIONAL INFORMATION (SAI) OF HSBC MUTUAL FUND (THE FUND)

Linking of Aadhaar Number with Mutual Fund Folios/Accounts

Investors are requested to note that pursuant to the direction issued by the Hon'ble Supreme Court on March 13, 2018 in Writ Petition (Civil) no. 494/2012, the last date for mandatory submission of Aadhaar in respect of the existing mutual fund folios / accounts, including accounts / folios opened up to March 31, 2018, has been deferred till further notice. Existing unitholders are however encouraged to link their Aadhaar to their mutual fund folio(s).

The effective date for mandatory submission of Aadhaar at the time of opening a folio/account by a new customer (i.e., an investor who is investing for the first time in HSBC Mutual Fund and does not have any folio in HSBC Mutual Fund), shall remain unchanged at April 1, 2018, as mentioned in the notice-cum-addendum dated February 15, 2018. Accordingly, no new folio / account shall be opened without submission of Aadhaar from April 1, 2018 onwards.

This notice-cum-addendum forms an integral part of the SID and KIM of the schemes of the Fund and SAI of the Fund.

All other terms and conditions of the SID and KIM of the schemes of the Fund and SAI of the Fund shall remain unchanged.

For & on behalf of HSBC Asset Management (India) Private Limited (Investment Manager to HSBC Mutual Fund)

Sd/-**Authorised Signatory** Mumbai, March 27, 2018



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

HSBC Asset Management (India) Private Limited, 16, V.N. Road, Fort, Mumbai-400001. e-mail: hsbcmf@camsonline.com, website: www.assetmanagement.hsbc.com/in

Issued by HSBC Asset Management (India) Private Limited

CIN-U74140MH2001PTC134220



UNICHEM LABORATORIES LIMITED

CIN: L99999MH1962PLC012451, Registered Office: Unichem Bhavan, Off S. V. Road, Prabhat Estate, Jogeshwari (West), Mumbai- 400 102. Tel.: +91 22 6688 8333 Fax +91 22 2678 4391, E-mail: buyback@unichemlabs.com, Website: www.unichemlabs.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF UNICHEM LABORATORIES LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India

(Buy Back of Securities) Regulations, 1998 and subsequent amendments thereof (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated February 10, 2018 published on February 12, 2018 (the "Public Announcement") and the letter of offer dated February 27, 2018 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement

- THE BUYBACK
- 1.1 Unichem Laboratories Limited ("Company") had announced the Buyback of upto 2,06,00,000 (Two Crore Six Lakhs Only) fully paid-up equity shares of face value of Rs. 2/- (Rupees Two Only) each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares holding Equity Shares as on February 16, 2018 ("Record Date"), on a proportionate basis, through the "Tender Offer" route at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per equity share payable in cash, for an aggregate amount not exceeding Rs. 885,80,00,000/- (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs Only) (the "Buyback Offer Size", and such buyback of shares, the "Buyback"). The Buyback Offer Size is 24.26% and 24.86% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated balance sheets of the Company, respectively, on December 31, 2017.
- 1.2 The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments thereof.
- 1.3 The tendering period for the Buyback Offer opened on March 7, 2018 and closed on March 20, 2018.
- DETAILS OF BUYBACK
- 2.1 2,06,00,000 (Two Crore Six Lakhs) Equity Shares were bought back under the Buyback, at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per Equity Share. The total amount utilized in the Buyback is Rs. 885,80,00,000/- (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs only) excluding transaction costs viz. brokerage,
- advisors' fees, printing and dispatch expenses, applicable taxes such as securities transaction tax, goods and service tax, stamp duty and other related and incidental 2.3 The registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 30.643 valid bids for 3.56.02.672 (Three Crores Fifty Six Lakhs Two Thousand
- Six Hundred and Seventy Two) Equity Shares in response to the Buyback resulting in the subscription of approximately 1.7283 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

	Category	Reserved in the Buyback	No. of Valid Bids	Validly Tendered	% Response
	Reserved category for Small Shareholders	30,90,000	28,433	87,77,262	284.05%
	General Category for all other Equity Shareholders	1,75,10,000	2,210	2,68,25,410	153.20%
	Total	2,06,00,000	30,643	3,56,02,672	172.83%
All valid applications were considered for the purpose of acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication					

- acceptance/rejection will be dispatched by the Registrar to the eligible Equity Shareholders on or before April 2, 2018. The settlement of all valid bids was completed by Clearing Corporation, on March 27, 2018. The Clearing Corporation has made direct funds payout to Eligible
- Shareholders whose shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India/Bank, due to any reason, such funds were transferred to the concerned Seller Broker's settlement bank account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- 2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's demat account on March 27, 2018. The unaccepted demat equity shares were returned to respective Seller Member/custodians by the clearing corporation of BSE Limited on March 27, 2018. The unaccepted physical share certificates will be dispatched to the registered address of the respective eligible Equity Shareholders on or before April 2, 2018.
- 2.7 The extinguishment of 2,06,00,000 (Two Crore Six Lakhs Only) Equity Shares accepted under the Buyback, comprising: 2,03,10,531 (Two Crores Three Lakhs Ten Thousand Five Hundred and Thrity One) Equity Shares in dematerialized form are currently under process and shall be
 - completed by March 28, 2018. (ii) 2,89,469 (Two Lakh Eighty Nine Thousand Four Hundred and Sixty Nine) Equity Shares in physical form are currently under process and shall be completed by
 - March 28, 2018. The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept
- responsibility for the obligations of the Company laid down under the Buyback Regulations. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- The capital structure of the Company, pre and post Buyback, is as under:

Issued, Subscribed and

Paid-Up Share Capital

Particulars Pre Buyback* Post Buyback** No. No. of Shares No. of Shares Amount Amount (in Rs. Lacs) (in Rs. Lacs) Authorised Share Capital 17,50,00,000 Equity Shares of 3,500.00 17,50,00,000 Equity Shares of 3,500.00 Rs. 2/- each Rs. 2/- each 5.00.00.000 Unclassified Shares of 1.000.00 5,00,00,000 Unclassified Shares of 1,000.00 Rs. 2/- each Rs. 2/- each 50.00.000 Preference Shares of 500.00 50,00,000 Preference Shares of 500.00 Rs. 10/- each Rs. 10/- each

* As on Record Date. ** Subject to extinguishment of 2.06.00.000 (Two Crores Six Lakhs) Equity Shares

3.2 Details of shareholders from whom Equity Shares exceeding 1 % of the total Equity Shares have been bought back are as under:

90,937,000 fully paid-up

Equity Shares of Rs. 2/- each

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back (%)	Equity Shares accepted as a % of total Post Buyback Equity Shares (%)
1.	Prakash Amrut Mody	98,67,886	47.90%	14.03%
2.	ICICI Prudential Midcap Fund	7,10,835	3.45%	1.01%
3.	Government Pension Fund Global	6,81,050	3.31%	0.97%
4.	Alrox Investment and Finance Pvt Ltd	6,00,326	2.91%	0.85%
5.	Family Investment Private Limited	5,40,496	2.62%	0.77%
6.	Airborne Investment and Finance Pvt Ltd	4,31,884	2.10%	0.61%
7.	General Insurance Corporation Of India	3,27,306	1.59%	0.47%
8.	DSP Blackrock Aif Pharma Fund	2,92,704	1.42%	0.42%
9.	Ajit Vishnu Shirodkar (In capacity as a Trustee)	2,31,875	1.13%	0.33%
	Total	1,36,84,362		

Sr.	Section 1 to 1	Pre Buyback*		Post Buyback**	
No.		No. of Shares	% to existing share capital	No. of Shares post Buyback	% holding post Buyback
1.	Promoters	4,55,10,550	50.05	3,56,42,664	50.67%
2.	Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	56,73,710	6.24	3,46,94,336	49.33%
3.	Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	63,44,542	6.98		
4.	Public including other Bodies Corporate	3,34,08,198	36.73		
	Total	90,937,000	100.00	7,03,37,000	100.00

** Subject to extinguishment of 2,06,00,000 (Two Crores Six Lakhs) Equity Shares MANAGER TO THE BUYBACK

kotak*

DIRECTOR'S RESPONSIBILITY

* As on Record Date.

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor, Plot No.C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Tel: +91 22 4336 0128, Fax: +91 22 6713 2447, Contact Person: Mr. Ganesh Rane Email: project.unichembuyback@kotak.com, SEBI Registration Number: INM000008704

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback

Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of all members of the Board of Directors of Unichem Laboratories Limited

7,03,37,000 fully paid-up Equity Shares

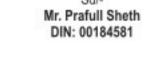
of Rs. 2/- each

1,406.74

Dr. Prakash A. Mody DIN: 00001285

Date: March 27, 2018

Place: Mumbai/New Delhi



Ms. Neema Thakore Head- Legal & Company Secretary FCS 3966

Adfactors 552