शेयर बाजार में तेजी जारी

मुंबई, 27 मार्च(भाषा)

बंबई शेयर बाजार में तेजी का सिलसिला मंगलवार को लगातार दूसरे दिन जारी रहा। सकारात्मक वैश्विक संकेतों से सूचकांक 108 अंक चढ़कर 33,174 अंक पर पहुंच गया। सरकार के बाजार ऋण कार्यक्रम में भारी कटौती की घोषणा से बैंकिंग शेयरों में लाभ रहा। इसके साथ ही वैश्विक व्यापार युद्ध की आशंका कमजोर पड़ने से भी निवेशकों की धारणा सकारात्मक हई।

बैंक शेयर सर्वाधिक लाभ में रहे। सार्वजनिक क्षेत्र के भारतीय स्टेट बैंक के शेयर में सबसे अधिक बढ़त दर्ज हुई। कई सत्रों से जारी गिरावट के सिलसिले के बाद पिछले दो सत्रों में शेयर बाजारों की रौनक लौटी है। सरकार ने सोमवार को घोषणा की है कि वह अगले वित्त वर्ष की पहली छमाही में बाजार से 2.88 लाख करोड रुपए का कर्जही जुटाएगी। यह चालू वित्त वर्ष की पहली छमाही में जुटाए गए 3.72 लाख करोड़ रुपए के आंकड़े से काफी कम है। इससे भी कारोबारी धारणा को बल मिला।

अमेरिका और चीन के बीच शुल्क दरों पर नए सिरे से वार्ता की खबरें आ रही हैं। इससे व्यापार युद्ध की आशंका कम हुई है, जिससे वैश्विक बाजारों को मजबूती मिली है।

मार्च के वायदा व विकल्प निपटान से पहले शॉर्ट कवरिंग से भी बाजार में तेजी आई। वित्त मंत्रालय ने सोमवार को कहा है कि भारतीय अर्थव्यवस्था का आकार 2025 तक

दोगुना होकर 5,000 अरब डॉलर पर पहुंच जाएगा। वहीं रिजर्व बैंक का मुद्रास्फीति का लक्ष्य भी हासिल कर लिया जाएगा। इससे भी कारोबारी धारणा को बल मिला।

बीएनपी परिबा म्यूचुअल फंड के वरिष्ठ कोष प्रबंधक कार्तिकराज लक्ष्मणन ने कहा-मजबृत वैश्विक रुख से भारतीय निवेशकों की धारणा को बल मिला और यहां बाजार बेहतर रुख के साथ खुले। अमेरिका और चीन के बीच शुल्कों को लेकर नए सिरे से बातचीत से व्यापार युद्ध की आशंका कम हुई है, जिससे निवेशकों का भरोसा बढ़ा है।

बंबई शेयर बाजार का 30 शेयरों वाला स्चकांक मजबृत रुख के साथ खुलने के बाद 33,371.04 अंक के उच्चस्तर तक गया। अंत में यह 107.98 अंक या 0.33 फीसद की बढ़त के साथ 33,174.39 अंक पर बंद हुआ। सोमवार के कारोबार में भी सूचकांक 470 अंक चढा था। नेशनल स्टॉक एक्सचेंज का निफ्टी कारोबार के दौरान 10,207.90 अंक के उच्चस्तर तक पहुंचने के बाद मुनाफावसुली से नीचे आया। अंत में निफ्टी 53.50 अंक या 0.53 फीसद के लाभ से 10,184.15 अंक पर बंद हुआ। धातु, पीएसयू, तेल व गैस, बैंकिंग और स्वास्थ्य सेवा वर्ग के सूचकांक लाभ में रहे। लाभ दर्ज करने वाले शेयरों में एसबीआइ, एशियन पेंट्स, पावर ग्रिड, इंडसइंड बैंक, टाटा स्टील, कोटक बैंक, हिंद यूनिलीवर, मारुति सजुकी और टीसीएस के शेयर प्रमुख रहे।

फरवरी में जीएसटी संग्रह घटकर 85,174 करोड़ पर आया

सिर्फ 69 फीसद ने दाखिल किए रिटर्न

जनवरी में जीएसटी संग्रह

86,318 करोड़ रुपए रहा था।

88,929 करोड़ रुपए और

83,716 करोड़ रुपए रहा था।

नई दिल्ली, 27 मार्च(भाषा)।

फरवरी में लगातार दूसरे महीने माल व सेवा कर(जीएसटी)संग्रह में गिरावट आई है। फरवरी में जीएसटी संग्रह घटकर 85,174 करोड़ रुपये पर आ गया। सिर्फ 69 फीसद करदाताओं ने इस दौरान रिटर्न दाखिल किया।

वित्त मंत्रालय की ओर से जारी बयान में कहा गया है कि फरवरी महीने के लिए 25 मार्च तक करीब लाख 59.51 जीएसटीआर 3बी रिटर्न दाखिल किए

गए। यह मासिक रिटर्न दाखिल करने वाले कुल करदाताओं का 69 फीसद बैठता है। बयान में कहा गया है कि 26 मार्च तक फरवरी, 2018 के लिए जीएसटी के तहत हासिल राजस्व 85,174 करोड़ रुपए रहा। जनवरी में जीएसटी संग्रह 86,318 करोड रुपए रहा था। दिसंबर और नवंबर में यह क्रमसे 88,929 करोड़ रुपए और 83,716 करोड़ रुपए रहा था। फरवरी में जीएसटी से जुटाई गई 85,174 करोड़ रुपए की राशि में से 14,945 करोड़ रुपए केंद्रीय जीएसटी

और 20,456 करोड़ रुपए राज्य जीएसटी से

वहीं 42.456 करोड़ रुपए एकीकृत जीएसटी और 7,317 करोड़ रुपए मुआवजा उपकर से जुटाए गए। निपटान के तहत 25,564 करोड़ रुपए आइजीएसटी से सीजीएसटी-एसजीएसटी खाते में स्थानांतरित किए गए।

बयान में कहा गया है कि इस तरह 26 मार्च तक कुल सीजीएसटी दिसंबर और नवंबर में यह क्रमसे एसजीएसटी संग्रह क्रमसे 27,085 करोड रुपए और 33,380 करोड रुपए रहा। 25

> मार्च तक जीएसटी के तहत पंजीकृत करदाताओं की संख्या 1.05 करोड थी। इनमें से 18.17 लाख कम्पोजिशन डीलर है जिन्हें हरेक तिमाही में रिटर्न दाखिल करना होता है। वहीं 86.37 लाख करदाताओं को मासिक रिटर्न दाखिल करना होता है।

वित्त मंत्रालय द्वारा लोकसभा में दी गई जानकारी के अनुसार जुलाई में जीएसटी संग्रह 93,590 करोड़ रुपए, अगस्त में 93,029 करोड़ रुपए, सितंबर में 95,132 करोड़ रुपए और अक्तूबर में 85.931 करोड़ रुपए रहा था।

LABORATORIES LIMITED

कर्ज धोखाधड़ी में 24 साल चली सुनवाई, बैंक प्रबंधक दोषी करार

नई दिल्ली, 27 मार्च(भाषा)।

विशेष अदालत ने कर्ज धोखाधडी के एक मामले में24 साल चली सुनवाई के बाद पंजाब नेशनल बैंक(पीएनबी) के पूर्व प्रबंधक और तीन निजी व्यक्तियों को पांच साल सश्रम कारावास की सजा सुनाई है। सीबीआइ के एक अधिकारी ने मंगलवार को यह कहा।

तीस हजारी अदालत ने अपने हाल के इस आदेश में एक लाख रुपए से लेकर पांच लाख रुपए तक का जुर्माना भी लगाया है। यह जुर्माना पीएनबी के पूर्व प्रबंधक चरणजीत अरोड़ा के अलावा सुशील कुमार गुप्ता, नरेंद्र कुमार गुप्ता और मनोज कुमार गुप्ता पर लगाया गया है। मामला 1992 में दर्ज किया गया था। उस समय पीएनबी में अरोड़ा प्रबंधक थे।

सीबीआइ प्रवक्ता आरके गौर ने कहा कि जांच एजंसी को पंकज फाइनेंस एंड लीजिंग लि.

(पीएफएलएल)और अरोडा और अन्य आरोपियों के बीच आपस में आपराधरिक साजिश रचने की शिकायत मिली थी। उसके बाद यह मामला दर्ज किया गया था। जांच एजंसी ने 1994 में सीबीआइ की विशेष अदालत में आरोपपत्र दाखिल किया था। मामला तभी से चल रहा था।

सीबीआइ ने जांच के दौरान पाया कि आरोपी ने दो करोड़ रुपए का कर्ज न्यू बैंक आफ इंडिया की कनाट प्लेस शाखा और 25 लाख रुपए कारपोरेशन बैंक की करोल बाग शाखा से लिए। प्रवक्ता के अनसार- कंपनी ने 23.94 लाख रुपए का कर्ज फर्जी दस्तावेज से प्राप्त किये। साथ ही कर्ज का कुछ हिस्सा सात वाहनों के लिए बतौर अग्रिम राशि भूगतान में दिखाया गया जबकि कारपोरेशन बैंक पहले ही इसका वित्त पोषण कर चुका था। अदालत ने मामले में बैंक के दो पूर्व अधिकारियों को बरी कर दिया और एक व्यक्ति की सुनवाई के दौरान मृत्यु हो गयी।

'जीएसटी में मुनाफाखोरी शिकायत फॉर्म सरल किया'

नई दिल्ली, 27 मार्च(भाषा)।

वित्त मंत्रालय ने माल व सेवा कर (जीएसटी) व्यवस्था में किसी इकाई मुनाफाखोरी के बारे में शिकायत करने से संबंधित फॉर्म को सरल कर दिया है। इस शिकायत फॉर्म में कॉलम की संख्या घटा दी गई है। इस सरलीकृत एक पृष्ठ

के फॉर्म में कॉलम की संख्या घटाकर16 कर दी गई है। इनमें से 12 को भरना अनिवार्य होगा। पहले का शिकायत फॉर्म भी एक पृष्ठ का था,लेकिन इसमें कॉलम की संख्या 44 थी। इनमें से आधे कॉलम को भरना अनिवार्य था। इस नए फॉर्म में आवेदक को अपना नाम पता, संपर्क और पहचान का प्रमाण देना होगा।

INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR

INDIRECTLY OUTSIDE INDIA PUBLIC ANNOUNCEMENT



IRCON INTERNATIONAL LIMITED

Our Company was incorporated as "Indian Railway Construction Company Private Limited" on April 28, 1976 in Delhi, as a private limited company under the Companies Act. 1956 and was granted a certificate of incorporation by the then Registrar of Companies, Delhi and Haryana. Our Company became a public limited company with effect from November 20, 1976 and a certificate of incorporation consequent upon conversion to public limited company was issued by the then Registrar of Companies, Delhi and Haryana in the name of "Indian Railway Construction Company Limited". Subsequently, the name of our Company was changed to its present name 'Ircon International Limited' and a fresh certificate of incorporation consequent upon change of name dated October 17, 1995 was issued by the Registrar of Companies, N.C.T. of Delhi and Haryana. For further details of changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 180 of the draft red herring prospectus dated March 26, 2018 ("DRHP") filed with Securities and Exchange Board of India ("SEBI").

Registered Office: Plot No. C - 4, District Centre, Saket, New Delhi -110017, India

Contact Person: Ritu Arora, Company Secretary and Compliance Officer; Telephone: +91 11 2956 5666; Fax: +91 11 2652 2000 / 2685 4000 E-mail: cosecv@ircon.org; Website: www.ircon.org Corporate Identity Number: U45203DL1976GOI008171

OUR PROMOTER: THE PRESIDENT OF INDIA ACTING THROUGH THE MINISTRY OF RAILWAYS

INITIAL PUBLIC OFFERING OF UPTO 9,905,157 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF IRCON INTERNATIONAL LIMITED (OUR "COMPANY" OR THE "ISSUER") THROUGH AN OFFER FOR SALE BY THE PRESIDENT OF INDIA. ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA (THE "SELLING SHAREHOLDER"), FOR CASH AT A PRICE* OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE"), AGGREGATING TO ₹ [•] MILLION (THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 500,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED IN THE DRHP) ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE NET OFFER. THE OFFER AND THE NET OFFER WILL CONSTITUTE 10.53% AND 10.00% RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE RETAIL DISCOUNT, EMPLOYEE DISCOUNT, AS APPLICABLE AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY THE SELLING SHAREHOLDER AND OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS") AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH DAILY NEWSPAPER FINANCIAL EXPRESS AND ALL EDITIONS OF THE HINDI DAILY NEWSPAPER JANSATTA (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

*Retail Discount of upto [•]%, equivalent to ₹ [•] per Equity Share on the Offer Price may be offered to the Retail Individual Bidders and Employee Discount of upto 5% equivalent to ₹ [•] per Equity Share on the Offer Price may be offered to the Eligible Employees Bidding in the Employee Reservation Portion.

This public announcement is made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a public offer of Equity Shares through Offer for Sale and has filed the DRHP with SEBI. Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public, for comments, if any, for the period from the date of filing until 5.00 p.m. on the 21* day from such date, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the websites of the BRLMs i.e. IDBI Capital Markets & Securities Limited, Axis Capital Limited and SBI Capital Markets Limited at www.idbicapital.com, www.axiscapital.co.in and www.sbicaps.com, respectively. Our Company invites the public to give comments on the DRHP filed with the SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, our Company and / or the Company Secretary and Compliance Officer /or the BRLMs at their respective addresses mentioned in the announcement below on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the

DRHP with SEBI. Investors should note that investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Equity Shares Offered in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Offered Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of the DRHP.

For details of the share capital and capital structure of the Company, see the section titled "Capital Structure" on page 102 of the DRHP. The signatories to the Memorandum of Association are the President of India, who was allotted 1,000 Equity Shares of ₹ 1,000 of our Company, as well as M. N. Bery, Chairman, Railway Board and K.T. Mirchandani, Additional Member Finance, Railway Board, who were allotted one Equity Share of ₹ 1,000 each as nominees of the President of India. The liability of the members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 180 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus has been filed with the Registrar of Companies, N.C.T. of Delhi and Haryana and must be made solely on the basis of such Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the NSE and the BSE.

BOOK RUNNING LEAD MANAGERS

(T) IDBI capital **IDBI Capital Markets & Securities** Limited (Formerly known as IDBI Capital Market Services Limited)

3rd Floor, Mafatlal Centre, Nariman Point, Mumbai 400 021 Maharashtra, India Telephone: +91 22 4322 1212 Fax: +91 22 2285 0785 Email: ircon.ipo@idbicapital.com Investor grievance E-mail: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Astha Daga SEBI Registration No.:

AXISCAPITAL **Axis Capital Limited** 1st Floor, Axis House, C-2, Wadia International Centre. Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Telephone: + 91 22 4325 2183 Fax: +91 22 4325 3000 E-mail: ircon.ipo@axiscap.in Website: www.axiscapital.co.in

SBI Capital Markets Limited 202, Maker Tower "E" Cuffe Parade Mumbai 400 005 Maharashtra, India Telephone: +91 22 2217 8300 Fax: +91 22 2218 8332 E-mail: ircon.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Gitesh Vargantwar Karan Savardekar SEBI Registration No.: INM000003531

REGISTRAR TO THE OFFER K∆RVY⊪ Karvy Computershare Private Karvy Selenium Tower B, Plot 31-32

Gachibowli, Financial District Nanakramguda, Hyderabad 500 032 Telangana, India Telephone: +91 40 6716 2222 Facsimile: +91 40 2343 1551 Email: einward.ris@karvy.com Investor Grievance e-mail: einward.ris@karvy.com Website: www.karisma.karvy.com Contact Person: M. Muralikrishna SEBI Registration No.:

INR000000221

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Investor Grievance E-mail:

SEBI Registration Number:

Contact Person: Kanika Sarawgi /

complaints@axiscap.in

Akash Aggarwal

INM000012029

Date: March 27, 2018 Place: New Delhi

INM000010866

For Ircon International Limited On behalf of the Board of Directors

Company Secretary and Compliance Officer

Ircon International Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares through Offer for Sale and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and at the websites of the BRLMs at www.idbicapital.com, www.axiscapital.co.in and www.sbicaps.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the DRHP, including the section "Risk Factors" of the RHP when available. Potential investors should not rely on the DRHP filed with SEBI for making any

The offer and sale of the Equity Shares offered in the Offer has not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities") Act") or any state securities laws in the United States, and unless such offer and sale is so registered, the Equity Shares may not be offered or sold within the United States. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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NICHEM LABORATORIES LIMITED UNICHEM

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS / BENEFICIAL OWNERS

OF EQUITY SHARES OF UNICHEM LABORATORIES LIMITED This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India

(Buy Back of Securities) Regulations, 1998 and subsequent amendments thereof (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated February 10, 2018 published on February 12, 2018 (the "Public Announcement") and the letter of offer dated February 27, 2018 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer. THE BUYBACK

- 1.1 Unichem Laboratories Limited ("Company") had announced the Buyback of upto 2,06,00,000 (Two Crore Six Lakhs Only) fully paid-up equity shares of face value of Rs. 2/- (Rupees Two Only) each ("Equity Shares") from all the existing shareholders / beneficial owners of Equity Shares holding Equity Shares as on February 16, 2018 ("Record Date"), on a proportionate basis, through the "Tender Offer" route at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per equity share payable in cash, for an aggregate amount not exceeding Rs. 885.80.00.000/- (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs Only) (the "Buyback Offer Size", and such buyback of shares, the "Buyback"). The Buyback Offer Size is 24.26% and 24.86% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated balance sheets of the Company, respectively, on December 31, 2017.
- 1.2 The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments thereof.
- 1.3 The tendering period for the Buyback Offer opened on March 7, 2018 and closed on March 20, 2018.

2. DETAILS OF BUYBACK

- 2.1 2,06,00,000 (Two Crore Six Lakhs) Equity Shares were bought back under the Buyback, at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per Equity Share. The total amount utilized in the Buyback is Rs. 885,80,00,000/- (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs only) excluding transaction costs viz. brokerage,
- advisors' fees, printing and dispatch expenses, applicable taxes such as securities transaction tax, goods and service tax, stamp duty and other related and incidental The registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 30,643 valid bids for 3,56,02,672 (Three Crores Fifty Six Lakhs Two Thousand

Six Hundred and Seventy Two) Equity Shares in response to the Buyback resulting in the subscription of approximately 1.7283 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Validly Tendered	% Response
Reserved category for Small Shareholders	30,90,000	28,433	87,77,262	284.05%
General Category for all other Equity Shareholders	1,75,10,000	2,210	2,68,25,410	153.20%
Total	2,06,00,000	30,643	3,56,02,672	172.83%

- 2.4 All valid applications were considered for the purpose of acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection will be dispatched by the Registrar to the eligible Equity Shareholders on or before April 2, 2018.
- 2.5 The settlement of all valid bids was completed by Clearing Corporation, on March 27, 2018. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India/Bank, due to any reason, such funds were transferred to the concerned Seller Broker's settlement bank account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- 2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's demat account on March 27, 2018. The unaccepted demat equity shares were returned to respective Seller Member/custodians by the clearing corporation of BSE Limited on March 27, 2018. The unaccepted physical share certificates will be dispatched to the registered address of the respective eligible Equity Shareholders on or before April 2, 2018.
- 2.7 The extinguishment of 2,06,00,000 (Two Crore Six Lakhs Only) Equity Shares accepted under the Buyback, comprising:
- 2,03,10,531 (Two Crores Three Lakhs Ten Thousand Five Hundred and Thrity One) Equity Shares in dematerialized form are currently under process and shall be completed by March 28, 2018.
- 2,89,469 (Two Lakh Eighty Nine Thousand Four Hundred and Sixty Nine) Equity Shares in physical form are currently under process and shall be completed by

The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN The capital structure of the Company are and nost Rushack is as under-

Sr.	Particulars	Pre Buyback*	Pre Buyback*		Post Buyback**		
No.		No. of Shares	Amount (in Rs. Lacs)	No. of Shares	Amount (in Rs. Lacs)		
1.	Authorised Share Capital	17,50,00,000 Equity Shares of Rs. 2/- each	3,500.00	17,50,00,000 Equity Shares of Rs. 2/- each	3,500.00		
		5,00,00,000 Unclassified Shares of Rs. 2/- each	1,000.00	5,00,00,000 Unclassified Shares of Rs. 2/- each	1,000.00		
		50,00,000 Preference Shares of Rs. 10/- each	500.00	50,00,000 Preference Shares of Rs. 10/- each	500.00		
2.	Issued, Subscribed and Paid-Up Share Capital	90,937,000 fully paid-up Equity Shares of Rs. 2/- each	1,818.74	7,03,37,000 fully paid-up Equity Shares of Rs. 2/- each	1,406.74		

*As on Record Date.

** Subject to extinguishment of 2,06,00,000 (Two Crores Six Lakhs) Equity Shares

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back (%)	Equity Shares accepted as a % of total Post Buyback Equity Shares (%)
1.	Prakash Amrut Mody	98,67,886	47.90%	14.03%
2.	ICICI Prudential Midcap Fund	7,10,835	3.45%	1.01%
3.	Government Pension Fund Global	6,81,050	3.31%	0.97%
4.	Alrox Investment and Finance Pvt Ltd	6,00,326	2.91%	0.85%
5.	Family Investment Private Limited	5,40,496	2.62%	0.77%
6.	Airborne Investment and Finance Pvt Ltd	4,31,884	2.10%	0.61%
7.	General Insurance Corporation Of India	3,27,306	1.59%	0.47%
8.	DSP Blackrock Aif Pharma Fund	2,92,704	1.42%	0.42%
9.	Ajit Vishnu Shirodkar (In capacity as a Trustee)	2,31,875	1.13%	0.33%
70	Total	1,36,84,362		

3.3 The shareholding pattern of the Company, pre and post Buyback, is as under.

Sr. No.	Particulars	Pre Buyback*		Post Buyback**	
		No. of Shares	% to existing share capital	No. of Shares post Buyback	% holding post Buyback
1.	Promoters	4,55,10,550	50.05	3,56,42,664	50.67%
2.	Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	56,73,710	6.24		49.33%
3.	Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	63,44,542	6.98	3,46,94,336	
4.	Public including other Bodies Corporate	3,34,08,198	36.73		
	Total	90,937,000	100.00	7,03,37,000	100.00

*As on Record Date. ** Subject to extinguishment of 2,06,00,000 (Two Crores Six Lakhs) Equity Shares

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Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor, Plot No.C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Tel: +91 22 4336 0128, Fax: +91 22 6713 2447, Contact Person: Mr. Ganesh Rane Email: project.unichembuyback@kotak.com, SEBI Registration Number: INM000008704

DIRECTOR'S RESPONSIBILITY

MANAGER TO THE BUYBACK

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of all members of the Board of Directors of Unichem Laboratories Limited

Dr. Prakash A. Mody DIN: 00001285

Mr. Prafull Sheth DIN: 00184581

Ms. Neema Thakore Head- Legal & Company Secretary FCS 3966

Date: March 27, 2018 Place: Mumbai/New Delhi

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