

UNICHEM LABORATORIES LIMITED

CIN: L99999MH1962PLC012451. Registered Office: Unichem Bhavan, Off S. V. Road, Prabhat Estate, Jogeshwari (West), Mumbai- 400 102, Tel.: (022) 6688 8333, Fax: (022) 2678 4391, E-mail: buyback@unichemlabs.com, Website: www.unichemlabs.com

PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF UNICHEM LABORATORIES LIMITED UNDER SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 8(1) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 (the "Buyback Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Part A of Schedule II to the Buyback Regulations.

OFFER FOR BUYBACK OF UP TO 2,06,00,000 (TWO CRORE SIX LAKHS ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2/- EACH ("EQUITY SHARES") AT A PRICE OF RS. 430/- (RUPEES FOUR HUNDRED AND THIRTY ONLY) PER FULLY PAID-UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE.

THE BUYBACK OFFER

- The Board of Directors (hereinafter referred to as the "Board", which expression includes the Buyback Committee constituted by the Board to exercise its powers) of Unichem Laboratories Limited ("Unichem Laboratories" or the "Company"), at its meeting held on January 8, 2018 ("Board Meeting") approved the proposal to buyback up to 2,06,00,000 (Two Crores Six Lakhs Only) Equity Shares (representing up to 22.65% of the paid-up Equity Share Capital of the Company), at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per Equity Share (the "Buyback Price") up to an aggregate amount not exceeding Rs. 885,80,00,000/-(Rupees Eight Hundred Eighty Five Crores Eighty Lakhs only) ("Maximum Buyback Size"), (being equal to 24.26% of the total paid-up equity capital and free reserves of the Company as per latest audited standalone balance sheet as on December 31, 2017) from the shareholders ("Shareholders") of the Company on a proportionate basis through a tender offer route in accordance with the provisions of the Companies Act, 2013 ("Companies Act") and, the Companies (Share Capital and Debentures) Rules, 2014 (the "Share Capital Rules'), the Companies (Management and Administration) Rules, 2014 (the "Management Rules") and in compliance with the Buyback Regulations ("Buyback" or "Buyback Offer"). The Company sought approval of its shareholders for the said Buyback by a special resolution through a postal ballot notice dated January 8. 2018. The Shareholders approved the Buyback of the Company's fully paid-up Equity Shares from the existing shareholders / beneficial owners, on a proportionate basis, through the tender offer process pursuant to Article 61 of the Articles of Association of the Company and in accordance with provisions of the Companies Act, the Share Capital Rules, the Management Rules and the Buyback Regulations, by way of a special resolution, through the postal ballot ("Postal Ballot"), the results of which we are announcing on February 9, 2018 ("Shareholders' Approval")
- 1.2. The Buyback Price per Equity Share and the Maximum Buyback Size do not include transaction costs including brokerage costs, advisors' fees, printing and dispatch expenses, securities transaction taxes, goods and service tax, and stamp duty. The Buyback is subject to receipt of approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, including the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI"), and the stock exchanges on which the Equity Shares are listed, namely, the National Stock Exchange of India Limited ("NSE"), the BSE Limited ("BSE") (together with NSE the "Stock Exchanges").
- The Buyback shall be undertaken on a proportionate basis from the Shareholders as of February 16, 2018 (the "Record Date") through the tender offer process prescribed under Regulation 4(1)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by such Shareholders and settlement of the same, through the stock exchange mechanism as specified by SEBI in the circular bearing number CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any further amendments thereof (the "SEBI Circular"). Please refer to Paragraph 9 of this Public Announcement below for further details regarding the Record Date and share entitlement for tender in the Buyback.
- 1.4. In terms of the Buyback Regulations, under tender offer route, the promoters of the Company have the option to participate in the Buyback. In this regard, Dr. Prakash Mody, one of the promoters, has informed the Company vide his letter dated January 8, 2018 regarding his intention to participate in the Buyback. The extent of his participation in the Buyback has been detailed in Paragraph 6 of this Public Announcement.
- 1.5. The Buyback Price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per Equity Share represents: (i) a premium of 39.74% and 40.14% over the volume weighted average price of the Equity Shares on the BSE and on the NSE respectively for 3 months preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback; and (ii) a premium of 33.43% and 33.49% over the volume weighted average price of the Equity Shares on the BSE and on the NSE respectively for two weeks preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback.
- The aggregate paid-up share capital and free reserves as at December 31, 2017 (as per the audited standalone financial statements available as on the date of the Board Meeting recommending the proposal of the Buyback) is Rs. 3,650.57 Crores. Under the provisions of the Companies Act, the funds deployed for the Buyback cannot exceed 25% of the total paid-up share capital and free reserves of the Company i.e. Rs. 912.64 Crores. The maximum amount proposed to be utilized for the Buyback, is Rs. 885.80.00.000 (Rupees Eight Hundred Eight) Five Crores Eighty Lakhs Only) being 24.26% of the standalone fully paid-up share capital and free reserves of the Company and 24.86% of the consolidated fully paid-up share capital and free reserves of the Company as at December 31, 2017 and is therefore within the limit of 25% prescribed under the Companies Act.
- 1.7. Further, under the Companies Act, the number of equity shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity capital of the Company in that financial year. Accordingly, the maximum number of equity shares that can be bought back in the current financial year is 2,27,34,000 (Two Crores Twenty Seven Lakhs Thirty Four Thousand only) Equity Shares (calculated on the basis of the total paidup equity share capital of the Company as on December 31, 2017). Since the Company proposes to buy back up to 2,06,00,000 Equity Shares, the same is within the aforesaid 25% limit. The maximum number of shares proposed to be bought back by the Company represent 22.65% of the paid-up equity share capital of the
- 1.8. Pursuant to the proposed Buyback and depending on the response to the Buyback, the voting rights of the promoters in the Company may increase or decrease from the existing shareholding of the total equity capital and voting rights of the Company. After the completion of the Buyback, the public shareholding of the Company shall not fall below the minimum level required as per Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Any change in voting rights of the promoters pursuant to completion of Buyback will not result in any change in control over the Company.
- A copy of this Public Announcement is available on the website of the Company at www.unichemlabs.com, and is expected to be available on the SEBI website www.sebi.gov.in and that of the stock exchanges where the Company's shares are listed namely www.bseindia.com and www.nseindia.com during the period of the Buyback.

NECESSITY AND BASIS FOR BUYBACK

The Board in its meeting held on January 8, 2018, considered all relevant factors, including the strategic and operational cash requirements in the medium term, present debt to equity ratio of the Company, the increase in accumulated free reserves, considered it appropriate to allocate a sum not exceeding Rs. 885,80,00,000 (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs Only) for distributing to the Shareholders holding equity shares of the Company on the Record Date, through a Buyback.

In line with the above and with an objective of enhancing the shareholders returns, the Board decided to recommend Buyback at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per equity share for an aggregate consideration of upto Rs. 885,80,00,000/- (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs

The Buyback is being undertaken to return to the equity shareholders, in an expedient, effective and costefficient manner, surplus cash which is in excess of the Company's ordinary capital requirements and current investment plans. The Buyback is being undertaken for the following reasons:

- The Buyback will help the Company to return surplus cash to its Shareholders holding equity shares broadly in proportion to their shareholding, thereby, enhancing the overall return to Shareholders;
- The Buyback, which is being implemented through the Tender Offer route as prescribed under the Buyback. Regulations, would involve allocating to the Small Shareholders the higher of a) number of shares entitled as per their holdings, or b) 15% of the number of shares to be bought back, reserved for the Small Shareholders. The Company believes that this reservation for Small Shareholders would benefit a large number of public shareholders, who would get classified as "Small Shareholder" as per Regulation 2(1)(la)
- iii. The Buyback is expected to improve return on equity and earnings per share by reduction in the equity base, thereby leading to long term increase in Shareholders' value;
- iv. The Buyback gives an option to Shareholders holding equity shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback offer or they may choose not to participate and enjoy a resultant increase in their percentage shareholding in the Company, post the Buyback offer, without additional investment.

MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK

The maximum amount required for Buyback will not exceed Rs. 885,80,00,000 (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs Only) excluding transaction costs viz. brokerage, advisors' fees, printing and dispatch expenses, applicable taxes such as securities transaction tax, GST, stamp duty and other incidental and related expenses being 24.26% of the standalone fully paid up share capital and free reserves which is less than 25% of the aggregate of the fully paid share capital and free reserves of the Company as on December 31, 2017.

The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company (including Securities Premium Account) or such other source may be permitted by the Buyback

The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited standalone financial statements.

The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.

MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES

The Equity Shares of the Company are proposed to be bought back at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only). The Buyback Price has been arrived at after considering many factors, including, but not limited to, the trends in the volume weighted average prices of the equity shares of the company on the BSE and NSE i.e. the stock exchanges where the equity shares of the Company are listed, the net worth of the company, price earnings ratio and impact on other financial parameters and the possible impact of buyback on the earnings per share.

The Buyback Price represents:

date of the postal ballot notice is as follows:

- Premium of 39.74% and 40.14% over the volume weighted average market price of the equity shares on BSE and NSE, respectively, during the three months preceding the date of intimation to the Stock Exchanges for the board meeting to consider the proposal of the Buyback.
- Premium of 33.43% and 33.49% over the volume weighted average market price of the equity shares on BSE and NSE, respectively, during two weeks preceding the date of intimation to the Stock Exchanges for the board meeting to consider the proposal of the Buyback.

The Company confirms that as required under section 68(2)(d) of the Companies Act, the ratio of the aggregate of secured and unsecured debts owed by the Company will be not more than twice the paid-up share capital and free reserves as on December 31, 2017 after the Buyback.

MAXIMUM NUMBER OF SHARES THAT THE COMPANY PROPOSES TO BUYBACK AND TIMELINES The Company proposes to buy back up to 2,06,00,000 equity shares representing up to 22.65% of the paid up equity capital of the Company.

The Buyback is proposed to be completed within one year of the date of special resolution approving the proposed Buyback.

DETAILS OF SHAREHOLDING AND INTENTION OF PROMOTERS TO PARTICIPATE IN THE BUYBACK The aggregate shareholding of the Promoters who are in control of the Company as on January 8, 2018, i.e. the

Sr. No.	Name of Shareholder	No. of Equity Shares held	Shareholding Percentage (%)
1	Dr. Prakash A. Mody	421,55,078	46.36
2	Dr. Prakash A. Mody*	132,200	0.15
3	Mrs. Anita Mody	13,23,400	1.46
4	Ms. Suparna Mody	9,49,936	1.04
5	Ms. Supriya Mody	9,49,936	1.04
	Total	4,55,10,550	50.05

*Shares held in the capacity of Trustee of Virbala Amrut Mody Charitable Trust. 6.2 As on January 8, 2018, i.e. the date of the postal ballot notice, none of the Directors or Key Managerial

Sr. No. Name		Designation	No. of Equity Shares held	Shareholding Percentage (%)	
1	Mr. Prafull Anubhai	Independent Director	1,000	0.00	
2	Mr. Ramdas Gandhi	Independent Director	27,500	0.03	
3	Mr. Prafull Sheth	Independent Director	7,500	0.01	
4	Mr. Anand Mahajan	Independent Director	25,000	0.03	
5	Mr. Rakesh Parikh	Chief Finance & Compliance Officer	54,800	0.06	
6	Mr. Rakesh Parikh*	Chief Finance & Compliance Officer	4,050	0.00	

Shares held in the capacity of Karta of Rakesh Biharilal Parikh HUF

No Equity Shares of the Company have been purchased/sold by any of the Promoters, directors of the Company's promoters, Directors and Key Managerial Personnel of the Company during the period from six months preceding the date of the Board Meeting at which the Buyback was proposed and from the date of the Board Meeting till the date of this Notice, other than:

No. of Shares Allotted/ Transferred	Date of Allotment / Transfer	Nature of Transaction	Price (Rs.)	Maximum Price (Rs.)	Date of Maximum Price (Rs)	Minimum Price (Rs.)	Date of Minimum Price	Average Price (Rs.)
			Mr. R	akesh Parik	h	¥ 3	- 8	(3)
11,050	3.11.2017	Allotment Under ESOP	46	46	3.11.2017	46	3.11.2017	46
650 (100m) wood - 1		es eneg a	Mr. Pr	afull Anubh	ai	01-0201-0	577297	077 - 040 594
(24,000)	4.9.2017	Gift	Nil	NA	NA	NA	NA	NA
IA = Not Applic	able	0 6						

- 6.4 In terms of the Buyback Regulations, under the Tender Offer route, the promoters of the Company have the option to participate in the Buyback. In this regard, Dr. Prakash Mody, one of the promoters of the Company, has expressed his intention vide his letter dated January 8, 2018, to participate in the Buyback and may tender upto a maximum of 2,82,92,277 Equity Shares or such lower number of Equity Shares depending on the response received from the public shareholders in compliance with the Buyback Regulations/terms of Buyback such that his shareholding together with that of other promoters and promoter group in the Company does not fall below
- Details of the date and price of acquisition of the Equity Shares that Dr. Prakash A. Mody intends to tender are

Date of Acquisition/ Allotment	Nature of Transaction	No. of Shares	Nominal Value (Rs.)	Issue Price / Acquisition Price (Rs.)	Consideration (Cash, other than Cash etc.)
September 13, 2012	Pursuant to the Scheme of Arrangement with (i) AVM Capital Services Private Limited, (ii) Viramrut Trading Private Limited, (iii) Pranit Trading Private Limited, (iv) Chevy Capital Services Private Limited, (v) PM Capital Services Private Limited	2,82,92,277	2	Not Applicable	Not Applicable

The Company confirms that there are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference shares or payment of dividend due to any Shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company.

CONFIRMATIONS FROM THE BOARD

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion:

That immediately following the date of the Board Meeting held on Monday, January 8, 2018 and the date on which the Shareholders' resolution by Postal Ballot/e-voting (the "Postal Ballot Resolution") was passed,

there were no grounds on which the Company can be found unable to pay its debts; ii. That as regards the Company's prospects for the year immediately following the date of the Board meeting held on Monday, January 8, 2018 as well as the year immediately following the date on which the Postal Ballot Resolution will be passed, approving the Buyback and having regards to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board meeting approving the Buyback or within a period of one year from the date of passing of the Postal Ballot Resolution, as the case may be;

iii. In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act, and the Insolvency and Bankruptcy Code, 2016 (to the extent notified and in force).

REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S AUDITOR ON PERMISSIBLE CAPITAL PAYMENT AND OPINION FORMED BY DIRECTORS REGARDING INSOLVENCY. The text of the report dated January 8, 2018 of the statutory auditors of the company, addressed to the board is

Quote

The Board of Directors,

Unichem Laboratories Limited Unichem Bhavan, Off S V Road, Prabhat Estate,

Jogeshwari (West), Mumbai- 400 102

Statutory Auditor's Report relating to proposed buy-back of equity shares by Unichem Laboratories Limited (the "Company") as required by the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 (as amended) ("SEBI Buyback Regulations").

1. In connection with the proposed buy-back of Equity Shares by Unichem Laboratories Limited (the 'Company') as approved by the Board of Directors at its meeting held on January 8, 2018 in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act, 2013 ("the Act") and the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "SEBI Buyback Regulations"); and based on the information and explanations given to us which were to the best of our knowledge and belief necessary for this purpose, we have prepared a report on the accompanying Statement ("Annexure A") of permissible capital payment (including premium) as at December 31, 2017 (hereinafter referred to as the "Statement"). This statement has been prepared by the Management, which we have initialed for the purposes of identification only.

Management's Responsibility for the Statement

The preparation of the Statement in accordance with Section 68 (2)(c) of the Act and the compliance with the SEBI Buyback Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditor's Responsibility

- 3. Pursuant to the requirements of the SEBI Buyback Regulations, it is our responsibility to provide a reasonable assurance:
 - whether we have inquired into the state of affairs of the Company in relation to its latest audited interim
 - condensed standalone financial statements as at and for the period ended December 31, 2017; ii. if the amount of permissible capital payment as stated in Annexure A forming part of this report, for the proposed buy-back of equity shares is properly determined considering the audited interim condensed standalone financial statements as at and for the period ended December 31, 2017 in accordance with
- Section 68(2) of the Act, and iii. if the Board of Directors of the Company, in their Meeting held on January 8, 2018 have formed the opinion as specified in clause (x) of Part A of Schedule II to the SEBI Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of the resolution by the Board of Directors of the Company and a period
- of one year from the date of passing of the Shareholders' resolution approving the Buyback; iv. If the opinion expressed by the Board of Directors in the declaration as to any of the matters mentioned in the declaration as approved by the Board of Directors in their meeting held on January 8, 2018 is unreasonable in all the circumstances in the present context.
- We are the statutory auditor of the Company with effect from financial year 2017-2018. We have relied on the opening balances as on April 1, 2017 which were audited by erstwhile auditor. The standalone interim condensed financial statements referred to in paragraph 3 above, have been audited by us, on which we have issued an unmodified audit opinion in our report dated January 8, 2018. We conducted our audit of the standalone interim condensed financial statements in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those
- interim condensed financial statements are free of material misstatement. 5. We conducted our examination of the Statement in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

Standards require that we plan and perform the audit to obtain reasonable assurance about whether the

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

- Based on enquiries conducted and our examination as above, we report that: We have enquired into the state of affairs of the Company in relation to its standalone interim condensed
- audited financial statements as at and for the period ended December 31, 2017 which have been approved by the Board of Directors of the Company on January 8, 2018; ii. The amount of permissible capital payment (including premium) towards the proposed buy-back of
- equity shares as computed in the Statement attached herewith (i.e. Annexure A) is properly determined in our view in accordance with Section 68 (2)(c) of the Act. The amounts of share capital and free reserves have been extracted from the standalone interim condensed audited financial statements of the Company as at and for the period ended December 31, 2017; iii. The Board of Directors of the Company, in their meeting held on January 8, 2018 have formed their opinion as specified in clause (x) of Part A of Schedule 11 to the Buyback Regulations, on reasonable
- grounds and that the Company having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated January 8, 2018 and a period of one year from the date of passing of the Shareholders' resolution approving the Buyback; iv. Based on the representations made by the Company and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we report that we are not
- aware of anything to indicate that the opinion expressed by the Board of Directors in the declaration as to any of the matters mentioned in the declaration as approved by the Board of Directors in their meeting held on January 8, 2018 is unreasonable in all the circumstances in the present context.

Restriction on use

Place: Mumbai

Date: January 8, 2018

8. This report has been issued at the request of the Company solely for use of the Company in relation to (i) filling information with the explanatory statement to the notice for special resolution and in connection with the proposed buy-back of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and the SEBI Buyback Regulations (ii) to enable the Board of Directors of the Company to include in the public announcement, letter of offer and other documents pertaining to buyback to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory authority as per applicable law and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for the purpose of extinguishment of equity shares and may not be suitable for any other

For N. A. Shah Associates LLP Chartered Accountants Firm Registration number116560W/W100149

> Milan Mody Partner

Membership number 103286

Annexure A - Statement of permissible capital payment (including premium) as at December 31, 2017

The amount of permissible capital payment (including premium) towards the proposed buy back of Equity Shares as computed in the table below is properly determined in our view in accordance with Section 68 (2)(c) of the Act. The amounts of share capital and free reserves have been extracted from the audited interim condensed standalone financial statements of the Company as at and for the period ended December 31, 2017.

Particulars as at December 31, 2017		Amount (Rs. in crores)
Paid up equity capital 9,09,36,000 shares of Rs. 2/- each (fully paid up)	A	18.18
Free Reserves:		
- Retained earnings	1/2 1/2	3,364.13
- Securities Premium		82.31
- General reserve		185.95
Total Free Reserves	В	3,632.39
Total paid up Equity capital and free reserves	A+B	3,650.57
Maximum amount permissible for buy-back under Section 68 of the Act i.e. 25% of the total paid up equity capital and free reserves.		912.64

Place: Mumbai Date: January 8, 2018

RECORD DATE AND SHAREHOLDER ENTITLEMENT

- As required under the Buyback Regulations, the Company has fixed Friday, February 16, 2018 as the Record Date for the purpose of determining the entitlement and the names of the Shareholders, who will be eligible to
- participate in the Buyback. The Equity Shares proposed to be bought back by the Company shall be divided into two categories:
 - (a) reserved category for small shareholders (Reserved Category); and (b) general category for all other Shareholders (General Category)
- In due course, shareholders holding Equity Shares, either in physical or dematerialised form, as on the Record Date ("Eligible Shareholders") will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- As defined in the Buyback Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price on BSE or NSE (as applicable, contingent on highest trading volume in respect of Equity Shares as on Record Date), of not more than Rs. 200,000/- (Rupees Two Lakhs
- In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of
- Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback. On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and
- the ratio of Buyback applicable in the category to which such shareholder belongs. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by shareholders in that category, and thereafter from Shareholders who have tendered over and above their entitlement in other category.
- Shareholders' participation in Buyback will be voluntary. Shareholders can choose to participate, in part or in full and get cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. Shareholders may also accept a part of their entitlement. Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-
- participation of some other Shareholders, if any. The maximum tender under the Buyback by any Shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date. If the Buyback entitlement for any Eligible Shareholder is not a round number (i.e. not a multiple of one Equity Share), then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback. The Small Shareholders whose entitlement would be less than 1 Equity Shares may tender additional Equity Shares as part of the Buyback offer and will be given preference in the acceptance of one Equity Share, if such Small Shareholders have tendered for additional
- 9.10 The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. Each Eligible Shareholder will receive the letter of offer along with a tender/offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Shareholders as

on the Record Date PROCESS AND METHODOLOGY FOR BUYBACK

- 10.1 The Buyback is open to all Eligible Shareholders/beneficial owners for Eligible Shareholders holding Equity Shares either in physical and/or dematerialized form on the Record Date.
- 10.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circular ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the Buyback Committee constituted by the Board authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- For implementation of the Buyback, the Company has appointed Kotak Securities Limited as the registered broker to the Company (the "Company's Broker") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback as described in paragraphs 10.7 and 10.8. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The contact details of the Company's Broker are as follows:



Kotak Securities Limited

kotak Securities Limited
27 BKC, C 27, G Block, Bandra-Kurla Complex, Bandra (E),

Contact Person: Ms. Naaz Khan, Tel: +91 22 3030 5757, Email: Naaz.Khan@kotak.com, Website: www.kotaksecurities.com SEBI Registration No. NSE Capital Market: INB230808130; BSE Equity: INB010808153

10.4 The Company will request BSE to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. BSE would be the designated stock exchange for the Buyback ("Designated Stock Exchange"). The details of the Acquisition Window will be specified by BSE from time to time.

CIN: U99999MH1994PLC134051

During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock brokers ("Stock Brokers") during normal trading hours of the secondary market. The Stock Brokers can enter orders for demat shares as well as physical shares. In the event the Stock Broker(s) are not registered with BSE or if the Eligible Shareholder does not have any stock broker then that Eligible Shareholder can approach any BSE registered stock broker and can make a bid by using quick unique client code (UCC) facility through such BSE registered stock broker after submitting the details as may be required by the stock broker to be in compliance with the Buyback Regulations

10.6 Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form: 10.6.1 Eligible Shareholders who desire to tender their Equity Shares in electronic form under Buyback would have to

- do so through their respective Stock Broker by indicating to their broker the details of Equity Shares they intend to tender under the Buyback.
- 10.6.2 The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Stock Exchanges. Before placing the bid, the Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of the Indian Clearing Corporation Limited (the "Clearing Corporation"), by using the early-pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Stock Broker. 10.6.3 The details of the Special Account of Clearing Corporation shall be informed in the issue opening circular that will
- be issued by the Clearing Corporation.
- 10.6.4 For custodian participant orders for demat Equity Shares early pay-in is mandatory prior to confirmation of the order/bid by the custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- 10.6.5 Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered etc.

10.7 Procedure to be followed by Eligible Shareholders holding Equity Shares in the Physical form:

- 10.7.1 Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Shareholders of the Company, the shareholder would be required to submit a selfattested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- 10.7.2 Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the TRS generated by the Stock Exchanges' bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number of Equity Shares tendered, etc.
- 10.7.3 The Stock Broker/Eligible Shareholder has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS either by registered post or courier or hand delivery to the registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar") (at the address mentioned at paragraph 14 below or the collection centers of the Registrar details of which will be included in the letter of offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be superscribed as "Unichem Limited Buyback Offer 2018". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker / Eligible Shareholder.
- 10.7.4 Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchanges shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, they will be treated as 'confirmed bids'.
- 10.8 Modification/cancellation of orders will be allowed during the tendering period of the Buyback.
- 10.9 The cumulative quantity of Equity Shares tendered under the Buyback shall be made available on the website of the BSE throughout the trading session and will be updated at specific intervals during the tendering period.

continued on next page..

कोणती? असा प्रश्न

टोलाही त्यांनी लगावला.

नागपूरकरांनीच विचारावा असा

यांच्या अध्यक्षतेत नेमलेल्या चौकशी

समितीवर आव्हाड यांनी सरळ आक्षेप

घेतला. या समितीचा अहवाल

सरकारला बंधनकारक राहणार नाही

त्यामुळे या चौकशीला सामोरे

जाण्याची गरज काय असा सवाल

त्यांनी केला. ॲड. प्रकाश आंबेडकर

यांनी पवारांसंदर्भात गौप्यस्फोट

करण्याची धमकी दिली याकडे लक्ष

राजकारणात वर चढायचे असले की

कोणीही पवारांवर आरोप करीत

माझ्याकडे पुरावे असल्याचा दावा

करतो असा टोला आव्हाडांनी

लगावला. गोपीनाथ मुंडे, गो.रा.

खैरनार आणि आता प्रकाश आंबेडकर

प्रत्येकजण हेच करते आहे याकडे

त्यांनी लक्ष वेधले. यावेळी पेटोलचे

वाढलेले भाव, न्यायमूर्ती लोया प्रकरण

अशा विविध मुद्यांवर त्यांनी

पत्रकारांच्या प्रश्नांना उत्तरे दिली.

महाराष्ट्राच्या

असता

भीमा कोरेगाव प्रकरणात न्या.पटेल

शिवसेनेने 'त्या'कर्मचाऱ्याकडून

प्रेरणा घ्यावी - विखे पाटील

प्रतिनिधी

मुंबई, रविवार - परिवहन विभागाच्या कर्मचाऱ्यांना राजीनामे खिशात घेऊन फिरणारी शिवसेना समजून त्यांचा अंत बघू नका. खात्याचा गाडा हाकता येत नसेल तर परिवहन मंत्री दिवाकर रावते यांनी चालते व्हावे, असे खडे बोल सुनावणारे परिवहन खात्याचे कर्मचारी शरद जंगम यांना निलंबित शिवसेनेने करण्याऐवजी त्यांच्याकडून प्रेरणा घ्यावी, अशी मार्मिक टीका विधानसभेतील विरोधी पक्षनेते राधाकृष्ण विखे

पाटील यांनी केली आहे. परिवहन मंत्र्यांविरूद्ध फेसबुकवर मत व्यक्त केल्याबद्दल इस्लामपूर, जि. सांगली येथील डेपोमध्ये कार्यरत वर्कशॉप मेक्निक शरद जंगम यांना निलंबित करण्याच्या घटनेबाबत प्रतिक्रिया व्यक्त करताना विखे पाटील म्हणाले की, सरकारी कर्मचाऱ्यांनी सार्वजनिकरित्या सरकारवर टीका करू नये, असा

नियम आहे. मात्र एसटी कर्मचाऱ्यांवर ही वेळ का ओढवली, याचाही सरकारने विचार केला पाहिजे. एसटी कर्मचाऱ्यांनी वेतनवाढीसाठी आंदोलन केले म्हणून त्यांच्याविरूद्ध सरकारचा राग आहे. निवृत्त कर्मचारी या आंदोलनात सहभागी झाले म्हणून त्यांच्या सवलतीत कपात करून सरकारने आपली सूडबुद्धी दाखवून दिली आहे. अशा परिस्थितीत एका कर्मचाऱ्याने आपला संताप सोशल मीडियावर व्यक्त केला म्हणून त्याच्यावर कारवाई करताना सरकारने आपलेही काही चुकले आहे का, याचे आत्मपरीक्षण केले पाहिजे.

आम्ही राजीनामे खिशात घेऊन फिरत नाही, या शरद जंगम यांच्या विधानाविषयी विखे पाटील म्हणाले की, शिवसेना पक्षप्रमुख उद्भव ठाकरे यांनी जंगम यांच्याकडून प्रेरणा घेऊन आपल्या खिशात कुजत पडलेले राजीनामे मुख्यमंत्र्यांच्या तोंडावर फेकले पाहिजे.

ठाण्यात 'दोस्ती रेंटल'चे नागरिक समस्येच्या गर्तेत महापालिकेने वाऱ्यावर सोडल्याची भावना

ठाणे, दि. ११ - रस्तारुंदीकरण

अभियान धावून आली आहे.

इथल्या रहिवाशांनी घेतली आहे. या इमारतीमध्ये राहणारे नागरिक

आणि अभियानाच्या माध्यमातून येत्या काही काळात पालिका प्रशासनाच्या विरोधात आक्रमक भूमिका घेण्याचा निर्णय एकत्रितपणे घेण्यात आला आहे. वारंवार वीज प्रवठा खडीत होणे, सर्वत्र दुर्गधी, १ लाख लीटरची पाण्याची टाकी असतांनाही घरांना दुषीत पाणी, नादुरुस्त लिफ्ट आणि एकूणच सपूर्ण वसाहतीत मुलभुत सोई स्विधांचा उडालेल्या बोजवार्याचा पाडा येथील रहिवाशांना शुक्रवारी प्रसार माध्यमांसमोर मांडला. त्यातही भाडे भरण्यासाठी महापालिकेकडून नोटीसा बजावण्यात आल्या आहेत. परंतु सुविधा नाही तर भाडे कशासाठी द्यायचे असा सवाल उपस्थित करीत ठाणे मतदाता जागरण अभियानने यात दोस्ती रेंटल येथील रहिवाशांना थकीत भाडे भरण्यासाठी ७ फेब्रुवारी नोटीसा बजावल्या आहेत. त्यात ज्यांचे भाडे थकीत आहे त्यांना केवळ तीन दिवसाची मुदत देऊन अन्यथा भाडे न भरल्यास खोलीचा ताबा सोडावा लागेल असे त्यात नमूद करण्यात आले आहे. लोकांना या इमारतीमधील व्यवस्थापकाने त्यांनी देखील नोटीस देताना कल्पना दिली नाही? भाडे भरले पाहिजे याबाबत दुमत नाही मात्र ज्यांचे चार पाच महिन्याचे भाडे बाकी आणि ज्यांचे सहा महिन्यापेक्षा जास्त काळाचे ज्यांचे भाडे असेल असा फरक करायला हवा, सर्वाना एक मुदत जी परवडेल अशी दिली पाहिजे अन्यथा गोरगरीब आणि कमी उत्पन्न गटातील कुटंब अधिक असल्याने त्यांना केवळ तीन दिवसात थकीत भाडे भरणे अश्यक्य असल्याची माहिती

स्विधाच नसतील तर भाडे तरी लक्ष घातले आहे. ठाणे महापालिकेने वार्ताहर कशाला भरायचे अशी भूमिका ठाणे मतदाता जागरण अभियान आणि

,धोकादायक इमारती त्याचप्रमाणे पालिकेच्या विविध योजनेत बाधित झालेल्या कुटुंबियांच्या निवासासाठी असलेल्या दोस्ती रेंटल मधील रहिवाशी सध्या समस्यांच्या गर्तेत सापडले आहेत. मुलभूत सुख सुविधे वंचित असलेल्या या नागरिकांसाठी मतदाता जागरण

दोस्तीच्या रेटल इमारतीमध्ये राहणाऱ्या ज्या रहिवाशांचे भाडे थकले आहे अशा नागरिकांना भाडे भरा अन्यथा रूम खाली करा अशा नोटीस पालिका प्रशासनाकडून पाठवण्यात आल्या आहेत. मात्र मूलभूत सुविधा देण्यात देखील पालिका प्रशासन अपयशी ठरले असून आम्ही नरकात राहतो कि काय अशी भावना रेंटलमध्ये राहणाऱ्या नागरिकांची झाली आहे.

रहिवाशांनी दिली.

निवडणूक कामांत दांडी सोलापुरात चार अभियंत्यांवर गुन्हे जबाबदार धरून महाराष्ट्र ग्रामपंचायत अधिनियम कलमानुसार नियम भंग

फडणवीसांना मंत्र्यांची साथ नाही

जितद्र

आव्हाडाचा

आरोप

सुशिक्षीतांचा खालच्या शब्दात

अवमान करतात असा आरोप करीत

त्यांच्या भाषणाचे ध्वनीचित्रण

आव्हाडांनी पत्रकारांना ऐक संभाजी

किती शिकले आहेत याचा पुरावा

त्यांनी राज्यातील जनतेला द्यावा असे

आव्हान देत कधी ते गणितात पीएचडी

असल्याचे सांगितले जाते, तर कधी ते

न्युक्लीयर फिजिक्समध्ये

बीएससी असल्याचे

बोलतात, ते फर्ग्यूसन

काँल जमध्य

शिकवायचे असेही

कोणी सांगितले

काॅलेज च्या

ेरेकॉर्डमध्ये अशी काही

नोंद सापडली नाही, त्यामुळे

वास्तव काय ते समोर आणा असे

आवाहन त्यांनी केले. जर संभाजी

स्शिक्षितांना आणि उच्च शिक्षितांना

अश्या खालच्या पातळीवर उल्लेख

करणार असतील तर एलएलबीच्या

परीक्षेत सुवर्ण पदक मिळवणाऱ्या

महाराष्ट्राच्या मुख्यमंत्र्यांना तुमची पदवी

वेधले

चौथ्यावर्षी देखील त्यांची गाडी चौथा

गियर घेऊ शकत नाही तर ती गाडी

उलट दिशेने घरंगळते आहे अशी

यावेळी पंतप्रधान मोदींवर घणाघाती

टीका करीत राहल गांधींना मात्र

आव्हाडांनी उचलून धरले. हा देश

मोदी चालव शकतात तर राहल गांधींना

चालवायला काय हरकत आहे

असा सवाल करीत फॅसीस्ट

मानसिकतेने त्यांना वेडा

ठरवण्याचा यशस्वी

प्रयत्न केला असा

आरोप आव्हाड यांनी

यावेळी केला. मोदी

देशाचे पंतप्रधान झाले

पण त्यांना इतिहासाचा

अभ्यासही नाही, याकडे लक्ष वेधत

परवाचे मोदींचे संसदेतील भाषण

त्याचेच प्रतिक होते असेही आव्हाडांनी

ठणका स्शिक्षित बेरोजगारांना पकोडे

विकायला सांगणे हा आपल्या

देशातल्या शिक्षण पद्भतीचा अपमान

असल्याची टीका त्यांनी यावेळी केली.

संभाजी भिडे हे या देशातील

मल्लिनाथी त्यांनी केली.

वार्ताहर

बदलापर शहरातील कात्रप परिसरातील तलावाची पर्ती दरवस्था झाल्याने येथे मोठ्या प्रमाणात दर्गंधी

पसरली आहे. स्वच्छ सर्वेक्षण अंतर्गत या तलावाकडे पालिका प्रशासनाचे मात्र दुर्लक्ष होत असून नागरिक

याबद्दल तीव्र नाराजी व्यक्त करत आहेत.

सोलापूर, दि. ११ - अक्कलकोट तालुक्यात निवडणूक कामात दांडी मारणा-या चार अधिका-यावर गुन्हे दाखल करण्यात आले आहेत.

ताल्क्यात सध्या दोन ठिकाणी सार्वत्रिक तर १९ ठिकाणी २९ रिक्त पदांसाठी ग्रामपंचायतींची पोट निवडणूक लागली आहे. या कामात कामकुचराई करणाऱ्या अधिकाऱ्यावर तहसीलदार हणमंत कोळेकर यांनी दिलेल्या आदेशावरून कुळकायदा विजयकुमार कारकून गायकवाड यांनी रीतसर अक्कलकोट उत्तर पोलीस स्टेशनमध्ये दीर्याद दिली. याबाबत अधिका-यांना वैयक्तिक

केल्याच्या कारणावरून अक्कलकोट तालुक्यातील बाधकाम उपविभाग अभियंता एम.आर. मसुरी, लघुसिंचन जलसंधारण अभियंता एस.एस. पाटील, जि.प. उपविभाग बांधकाम अभियंता डी. बी. शिवशरण, सार्वजनिक बांधकाम उपविभाग अभियंता एस.एस. राऊळ या चार अधिका-यांवर गुन्हा दाखल करण्यात आहे. तहसीलदारांनी ग्रामपंचायत निवडणुकीसंदर्भात ड्युटी नेमली असतानाही ८ फेब्रुवारीला कर्तव्यावर हजर राहिले नसल्याने त्यांच्यावर तहसिलने हि कारवाई केली

भायखळा सेकंडरी शाळेचा सुवर्ण महोत्सव मुंबई, रविवार (प्रतिनिधी)-

१८ फेब्रुवारीला

भायखळा म्युनिसिपल सेकंडरी शाळा (प.), ना.म.जोशी मार्ग, मुंबई या शाळेने गत ५० वर्षांताल माजी विद्यार्थ्यांनी शाळेच्या सुवर्ण महोत्सवी वर्षानिमित्त स्नेहसंमेलन साजरे करण्याचे ठरविले आहे.

येत्या १८ फेब्रुवारी रोजी शाळेच्या पटांगणात हा कार्यक्रम पार पडणार असून यावेळी आत्तापर्यंतचे सर्व मुख्याध्यापक व शिक्षकवृंदांचा सन्मान करण्यात येणार आहे. तसेच विविध क्षेत्रांत नेत्रदीपक कामगिरी करणाऱ्या शाळेच्या माजी विद्यार्थ्यांमधील कर्तृत्ववान व्यक्तींचा देखील यावेळी गौरव करण्यात येणार आहे. यासोबतच जुन्या आठवणींना उजाळा देण्याच्या उद्देशाने एका विशेष स्मृतीअंकाचे प्रकाशन देखील करण्यात येणार आहे.



कुर्ला येथे १४ फेब्रुवारीला

मातृ-पितृ पूजा दिवस

येणार असून यात सनातन संस्था, बजरंग दल, विश्व हिंदु परिषद, शिव प्रतिष्ठान, स्वराज्य प्रतिष्ठान, हिंद् जनजागरण समिती आदी संस्थांचे विशेष प्रभारीही उपस्थित राहणार आहेत. समितीच्या प्रसिद्धी प्रमुख स्नेहश्री मखीजा यांनी ही माहिती प्रसिद्धीपत्रकाद्वारे दिली.

शिक्षकांची भरती प्रक्रिया दोन महिन्यात पूर्ण करा; विरोधकांची मागणी

मुंबई, रविवार - शिक्षण मंत्री विनोद तावडे यांनी सहा महिन्यात २४ हजार शिक्षकांची भरती करण्याची घोषणा केली आहे. परंतु, अभियोग्यता चाचणी झालेली असताना सरकारला सहा महिन्यांचा वेळ कशाला हवा? सरकार प्रामाणिक असेल तर तातडीने भरती प्रक्रिया पूर्ण करून दोन महिन्यात २४ हजार शिक्षकांची भरती प्रक्रिया पूर्ण करा, अशी मागणी विधानसभेतील विरोधी पक्षनेते राधाकृष्ण विखे पाटील

अनुभवली आहे. त्यामुळे २४ हजार शिक्षकांच्या भरतीसंदर्भात शिक्षण मंत्र्यांच्या आश्वासनावर विश्वास ठेवायचा कसा, असा प्रश्न निर्माण झाला आहे. अभियोग्यता चाचणी यापूर्वीच झालेली असल्याने उर्वरित प्रक्रिया दोन महिन्यात पूर्ण करणे शक्य आहे. सरकार प्रामाणिक असेल तर पुढील २ महिन्यात शिक्षकांची भरती झालीच पाहिजे. यासंदर्भात कार्यवाही सुरू झाली नाही तर सरकारविरोधात आक्रमक भूमिका घ्यावी लागेल, असा इशाराही यावेळी दिला.भारतीय जनता पक्षाने देशात वर्षाला २ कोटी रोजगार देण्याचे आश्वासन दिले होते. पण प्रत्यक्षात दिवसाला फक्त ४५० म्हणजे वर्षाकाठी २ लाखांपेक्षा कमी रोजगाराची निर्मिती होते आहे. असे ते

प्रतिनिधी

यांनी केली आहे.

शिक्षण मंत्र्यांच्या विधानासंदर्भात प्रतिक्रिया व्यक्त करताना विखे पाटील म्हणाले की, सवंग लोकप्रियतेसाठी वाट्टेल ती घोषणा करण्याची या सरकारची भूमिका यापूर्वी अनेकदा

शहापुरात शेकडो आदिवासीना मिळणार हक्काचे पाणी

सहभागी होणार आहेत. या

कार्यक्रमाच्या निमित्ताने बाईक रॅली,

सांस्कृतिक नाट्य कार्यक्रम, नृत्य

भाषण यांसारखे विविध कार्यक्रमांचे

आयोजन देखील करण्यात येणार आहे.

यासोबतच वेदान्त सेवा समितीच्या

वतीने काही विशेष पाहण्यांच्या

सत्काराचा कार्यक्रम देखील भरवण्यात

वातोहर

शहाप्र, दि. ११ - वर्षभर १२ महिने पाणी टंचाईच्या फेऱ्याने त्रस्त असलेल्या राजपुरी अ - ब चक्कीचापाडा आदी ग्रामस्थाना काही महिन्यापूर्वी पाणी टंचाई पासून मुक्त करण्याचे आश्वासन ओ एन जी सीने दिले होते, आणि त्याची पूर्तता झाल्याने या आदिवासी

पाड्यातील ग्रामस्थ आनंद व्यक्त करीत आहेत. कारण पाण्यासाठी त्यांची होणारी किमान पाच किमी. पायपीट थांबणार आहे.

आता तहान भागविल्या नंतर सौर ऊर्जा माध्यमातून वीज उपलब्ध करून त्यांचे जीवन प्रकाशमय करण्याचा संकल्प असल्याचे ओ एन जी सी कड्न सांगण्यात आले.

या कामासाठी वन विभागाने जागा

उपलब्ध केली तर ओऐनजीसी नवी दिल्ली यांनी निधी उपलब्द करून तर जलधारा योजनासाठी द.कार्बेट अंमलबजावणी फाऊंडेशन यांनी करून या चारीही पाड्यात बोरिंग घेऊन पाण्याच्या टाकीच्या माद्यमातून चारीही पाड्याना एक सारख्या योजनातून पाणी पुरवठा करून दूर दूर वरची पाण्याची भटकंती दूर झाली आहे .

..continued from previous page

11 METHOD OF SETTLEMENT 11.1 Upon finalization of the basis of acceptance as per Buyback Regulations:

रोहे वार्तापत्र

रोहा - श्री संतसेना महाराज सामाजिक विकास प्रतिष्ठान रोहा

यांच्या वतीने रोहा येथे नाभिक समाजाचा जिल्हा स्तरीय वध्वर

दि.१२/०२/२०१८ रोजी जेष्ठ नागरिक सभागृह रोहा येथे संपन्न

अध्यक्ष शशिकांत चव्हाण उद्घाटक म्हणून उपस्थित राहणार असून

जेष्ठ सर्वोदयी कार्यकर्ते दिनाभार्इ मोरे या मेळाव्याचे अध्यक्षस्थान

होणा-या या मेळाव्यासाठी महाराष्ट्र राज्य नाभिक महामंडळाचे

भुषविणार आहेत. या मेळाव्यासाठी प्रमुख पाह्णे म्हणून रोहा

न.प.सभापती समिर सकपाळ,गटनेते मयुर दिवेकर यांच्यासह

शेणवई येथे मोफत चिकित्सा शिबीर

रोहा – नेहमीच वैविध्यपूर्ण उपक्रम राबवून सामाजिक

बांधिलकी जपणाऱ्या रोहे तालुक्यातील शिव संग्राम मित्रमंडळ

शेणवई आणि के.जे.सोमय्या हॉस्पीटल ॲण्ड रिसर्च सेंटर

जयंती सोहळ्यानिमित्त ता. १९ रोजी स. ९ ते दु. ३ या वेळेत

माहिती मंडळाकडून देण्यात आली आहे. महाराष्ट्र शासन

पुरस्कृत म.ज्योतिबा फूले जन आरोग्य योजनेचाही लाभ

विकार चिकित्सा, सामान्य विकार चिकित्सा, नेत्र विकार

खांब विभागात विविध कामांचे

रोहा - रोहे तालुक्यातील खांब विभागातील खांब

ग्रा.पं.हद्दीतील मौजे वैजनाथ येथे व ऐनवहाल ग्रा.पंचायत हद्दीतील

रोजी राष्ट्रवादी काँग्रेस प्रदेशाध्यक्ष तथा कार्यसम्राट आ.सुनील

मौजे डोलवहाल येथे विविध विकासकामांचे उद्घाटन सोहळा ता.१३

तटकरे यांच्या हस्ते संपन्न होणार असल्याची माहिती देण्यात आली आहे. या कार्यक्रमातंर्गत जिल्हा परिषद सेस अंतर्गत वैजनाथ येथील

नळपाणी पुरवठा योजना दु.२:३० वा.तर डोलवहाल येथील जिल्हा

वार्षिक नियोजन अंतर्गत मंजूर झालेल्या डोलवहाल येथील नवीन

अंगणवाडी इमारत बांधकामाचे उद्घाटन सोहळा सायंकाळी ४:३० राष्ट्रवादी काँग्रेसचे प्रदेशाध्यक्ष तथा कार्यसम्राट आमदार सुनील

वस्वि पुलाचे काम सुरू करा

अन्यथा तीव्र आंदोलन छेडणार

त्यातच भाजपा आमदार नरेंद्र

मुळे जाहीरातबाजी करत मुख्यमंत्री देवेंद्र

फडणवीस व केंद्रिय मंत्री नितीन

गडकरी यांच्या हस्ते घाईघाईत भुमिपुजनाचा सोहळा उरकला. तर

पालकमंत्री एकनाथ शिंदे, खासदार

राजन विचारे सह आपण सातत्याने

पुलाच्या कामासाठी पाठपुरावा केला

असताना मेहतांनी मात्र नेहमी

प्रमाणोच फुटकचे श्रेय लाटण्याचे

लाजीरवाणे प्रकार चालवल्याचा

आरोप स्थानिक शिवसेना आमदार

प्रताप सरनाईक यांनी चालवला

प्राधिकरणाचा असताना तो भाजपाने

ताब्यात घेत प्राधिकरणाने शिष्टाचार

पाळला नाही म्हणन आमदार

सरनाईक यांनी बहिष्कार टाकला

जानेवारी महिन्यात भुमिपुजन

होऊन देखील अद्याप पुलाच्या

कामास मात्र सुरवातच झालेली

नाही. गडकरी व मुख्यमंत्र्यांनी १८

भूमिपुजन

सदर पुलाची मजुरी

आहेत.

उद्घाटन

तटकरे यांच्या हस्ते होणार आहे.

वातोहर

भाईंदर, दि. १० - मोठा

गाजावाजा करत भूमिपुजन करण्यात

आलेल्या वर्सावे येथील नवीन

चौपदरी खाडी पुलाचे काम मात्र

सुरुच झाले नसुन आवश्यक

आल्याचा

येथील मुंबई

अहमदाबाद महामार्गावर असलेल्या

वसई खाडी वर नवीन चार पदरी पुल

बांधण्याचे काम केंद्राच्या राष्ट्रीय

महामार्ग प्राधिकरणाकड्न मंजूर

झाले असून त्याची निवीदा मंजूर

होऊन करारनामा झालेला आहे.

ठेकेदारास कार्यादेश दिलेला नाही.

आधीच ठेका मिळवण्या वरुन

झालेला वाद आणि अन्य कारणां

एकीकडे पुलाचे काम रखडले

असताना दुसरी कडे ठेकेदार व

प्राधिकरणात जुंपली आहे. भुमिपुजन

झाल्या पासुन ठेकेदाराने आपली यंत्र

साम्ग्री आदी मनुष्यबळाची तयारी

केली. पण आता काम सुरु न

झाल्याने त्याची नुकसान भरपाई

ठेकेदाराला हवी आहे. तर ठेकेदारा

सोबत फक्त करारनामा झाला असुन

कामाचा कार्यादेशच दिला नाही तर

नुकसान भरपाई देण्याचा प्रश्नच

नसल्याचा पावित्र प्राधिकरणाने

घेतला आहे.

मुळे पुलाचे काम रखडले आहे.

अद्यापही प्राधिकरणाने

नसताना देखील केवळ

लाट ण्यासाठी

नागरीकांची फसवणुक

आरोप शिवसेनेने केला

परवानग्या

राजकी य

मिळालेल्याच

शिवसनचा

इशारा

मेहतांनी

मोफत महाआरोग्य शिबिराचे आयोजन करण्यात आले असल्याची

रूग्णांना होणार असून रा.जि.प.प्राथ.शाळा शेणवई येथे सदरील

आरोग्य शिबिराचे आयोजन करण्यात आले आहे. या शिबिरात हदय

विकार चिकित्सा, स्त्री रोग चिकित्सा, अस्थिरोग चिकित्सा, मुत्राशय

चिकित्सा, कान, नाक, घसा विकार चिकित्सा आदी बाबींवर तज्ञ

डॉक्टरांकडून रुग्णांची तसासणी करून उपचार करण्यात येणार

सायन मुंबई यांच्या संयुक्त विद्यमाने छ. शिवरायांच्या

विविध पदाधिकारी उपस्थित राहणार आहेत.

परिचय मेळावा आयोजित करण्यात आला आहे. सोमवार

नाभिक समाजाचा वधु-वर

परिचय मेळावा

मिलिंद अष्टिवकर

प्रतिनिधी

नागपूर, दि. ११ - महाराष्ट्राचे

मुख्यमंत्री देवेंद्र फडणवीस सध्या

आपली लढाई एकट्याने लढत असून

त्यांच्या मंत्रिमंडळातील त्यांचे सहकारी

त्यांना बिलकुल साथ देत नाहीत तर

त्यांच्यासमोर अडचणी निर्माण करून

त्याचा विकृत आनंद लुटत आहेत

असा खळबळजनक आरोप राष्ट्रवादी

काँग्रेसचे ज्येष्ठ विधानसभा सदस्य

जितेंद्र आव्हाड यांनी आज नागपुरात

महाराष्ट्र राज्य विद्युत मंडळ कर्मचारी

संघटनेच्या एका कार्यक्रमासाठी

नागपुरात आले असता त्यांनी हॉटेल

सेंटर पॉईंटमध्ये पत्रकारांशी संवाद

साधला. यावेळी फडणवीसांच्या

कारभाराबद्दल बोलताना ते म्हणाले

की, फडणवीस कामाला चांगले असले

तरी त्यांच्याजवळ चांगली टीम नाही.

त्यांचे सर्व सहकारी फक्त मजा

नियोजन फसल्याचा दावा करीत

महिन्यात काम पुर्ण करु अशा घोषणा

दिल्या होत्या. तर त्या आधी

पर्यावरण विभागाच्या परवानग्या

नसल्याने खासदार राजन विचारे यांनी

थेट केंद्रिय पर्यावरण मंत्र्यांची भेट घेत

दरम्यान येथील पर्यावरणाच्या

परवानगी बद्दल उच्च न्यायालयाने

पुढिल तारीख दिली असुन त्यात

समितीच्या पाहणी नंतर अहवाल

सादर होणार आहे. त्यामुळे काम

सुरुच करता आलेले नाही. या वरुन

भूमिपुजन केवळ सर्व परवानग्या

नसताना केवळ राजकिय श्रेय

लाटण्यातील चढाओढ असल्याचे

स्पष्ट झाले आहे. भाजपा आमदाराने

पुलाचे काम सुरु करा अन्यथा

जनआंदोलन करण्याचा इशारा

शिवसेना आ. सरनाईक यांनी दिला

आहे. तर जगदंब प्रतिष्ठानचे सुलतान

पटेल यांनी देखील फुकटचे श्रेय

लाटणारया भाजपाचा निषेध करत

असल्याचे सांगत पुलाचे काम सुरु

करण्याची मागणी केली आहे.

लोकांची फसवणुक केली असुन

निवेदन दिले होते.

फडणवीसांचे गत ४ वर्षात सर्वच

बघण्याचे काम करतात.

11.1.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary

11.1.2 The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer

instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned

Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders. 11.1.3 The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchanges.

11.1.4 The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback.

11.1.5 Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Shareholders would be returned to them by the Clearing Corporation, Any excess physical Equity Shares pursuant to proportionate acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Equity Shareholders holding Equity Shares in the physical form. 11.1.6 The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under

the Buyback. If the Eligible Shareholders bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or any other bank, due to any reasons, the amount payable to the Eligible Shareholders will be transferred to the Stock Broker for onward transfer to the Eligible Shareholder. 11.1.7 Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for

details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the

Stock Broker upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

11.1.8 The Equity Shares lying to the credit of the company demat escrow account and the equity shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

INVESTOR SERVICE CENTRE AND COMPLIANCE OFFICER

The Company has designated the following as the Compliance Officer for the Buyback:

: Ms. Neema Thakore Designation: Head - Legal & Company Secretary Address : Unichem Bhavan, Off S. V. Road, Prabhat Estate, Jogeshwari (West), Mumbai- 400 102 (022) 66888404; (022) 2678 4391

: buyback@unichemlabs.com Email id In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10 am to 4 pm on all working days except public holidays, at the above

REGISTRAR TO THE BUYBACK

The Company has appointed the following as the Registrar to the Buyback: Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Contact Person: Mr. Sumeet Deshpande Phone: +91 22 49186200 Fax: +91 22 49186195

Email: unichem.buyback2018@linkintime.co.in In case of any query, the Shareholders may contact the Registrar, from Monday to Friday between 10 am to 4 pm on all working days except public holidays at the abovementioned address.

MANAGER TO THE BUYBACK



The Company has appointed the following as Manager to the Buyback: Kotak Mahindra Capital Company Limited Address: 27 BKC, 1st Floor, Plot No. C-27, "G" Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 Phone: +91-22-4336-0128 Fax: +91-22-6713-2447 Contact Person: Mr. Ganesh Rane

Email: project.unichembuyback@kotak.com

15 DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Unichem Laboratories Limited

Dr. Prakash A. Mody DIN: 00001285

Mr. Praful Sheth DIN: 00184581

Ms. Neema Thakore Head- Legal & Company Secretary FCS 3966

Date: February 10, 2018 Place: Mumbai / Vadodara

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