



UNICHEM LABORATORIES LTD

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Unaudited Financial Results for the quarter & Nine months ended 31st December, 2012

PART I

₹ Lacs

Particulars	Three months ended 31st Dec'12 (Unaudited)	Three months ended 30th Sep'12 (Unaudited)	Three months ended 31st Dec'11 (Unaudited)	Nine months ended 31st Dec'12 (Unaudited)	Nine months ended 31st Dec'11 (Unaudited)	Accounting Year ended 31st Mar'12 (Audited)
INCOME FROM OPERATIONS						
a) Net Sales/Income from operations (Net of excise duty)	23,116.33	26,116.57	21,977.65	75,562.85	60,354.48	79,390.96
b) Other Operating Income	141.58	308.11	284.99	605.84	666.89	927.77
TOTAL INCOME FROM OPERATIONS (NET)	23,257.91	26,424.68	22,262.64	76,168.69	61,021.37	80,318.73
EXPENSES						
a) Cost of Material Consumed	6,223.78	6,104.59	5,286.18	19,551.19	13,153.43	19,428.55
b) Purchases of stock-in-trade	2,436.80	2,827.78	2,464.71	8,621.31	8,024.15	10,290.78
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(322.20)	754.08	529.92	137.99	1,212.06	(202.58)
d) Employee benefits' expense	3,672.47	3,593.61	3,016.89	10,644.67	9,020.63	11,892.04
e) Depreciation and amortisation expense	854.02	820.87	672.40	2,502.50	2,037.14	2,828.81
f) Other expenses	7,211.84	7,851.71	7,286.79	22,894.97	20,201.46	26,167.20
TOTAL EXPENSES	20,076.71	21,952.64	19,256.89	64,352.63	53,648.87	70,404.80
Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	3,181.20	4,472.04	3,005.75	11,816.06	7,372.50	9,913.93
Other Income	464.85	218.64	308.97	1,158.65	824.59	939.47
Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	3,646.05	4,690.68	3,314.72	12,974.71	8,197.09	10,853.40
Finance costs	54.35	66.39	140.07	206.50	274.44	329.85
Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	3,591.70	4,624.29	3,174.65	12,768.21	7,922.65	10,523.55
Exceptional Items	-	-	-	-	-	-
Profit/(Loss) from ordinary activities before tax (7-8)	3,591.70	4,624.29	3,174.65	12,768.21	7,922.65	10,523.55
Tax Expenses (Including Deferred tax)	557.00	1,117.00	728.00	2,912.00	2,000.00	2,281.00
Net profit from ordinary activities after tax (9 -10)	3,034.70	3,507.29	2,446.65	9,856.21	5,922.65	8,242.55
Prior period Expenses / (Income)	-	-	-	-	-	-
Excess / (Short) provision for taxation pertaining to earlier years.	-	-	-	-	-	3.78
Net profit from ordinary activities after tax and prior period items (11-12-13)	3,034.70	3,507.29	2,446.65	9,856.21	5,922.65	8,246.33
Extraordinary items (net of tax expense)	-	-	-	-	-	-
Net profit for the period (14-15)	3,034.70	3,507.29	2,446.65	9,856.21	5,922.65	8,246.33
Paid up Equity Share Capital (Face Value Rs. 2 per share)	1,808.96	1,808.96	1,806.38	1,808.96	1,806.38	1,806.43
Reserves & Surplus excluding Revaluation Reserve as per balance sheet of previous accounting year.						71,195.27
a) Basic Earnings per share-not annualised before & after extraordinary items - Rs.	3.36	3.88	2.71	10.90	6.56	9.13
b) Diluted earnings per share after Employees Stock Options before & after extraordinary items - Rs.	3.35	3.87	2.70	10.86	6.53	9.09
PART II						
A. PARTICULARS OF SHAREHOLDING						
Public Shareholding						
Number of Shares	45,651,886	45,651,886	45,841,646	45,651,886	45,841,646	45,537,639
Percentage of Shareholding	50.47%	50.47%	50.76%	50.47%	50.76%	50.42%
Promoters and Promoters group shareholding						
a) Pledged /Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non- encumbered						
- Number of Shares	44,796,240	44,796,240	44,477,356	44,796,240	44,477,356	44,783,863
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	49.53%	49.53%	49.24%	49.53%	49.24%	49.58%

Particulars	Quarter Ended 31.12.2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	NIL

Notes :

1 The above results have been subjected to Limited Review by the Statutory Auditors ,reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in its meeting held on 18th January, 2013.

2 Segment Reporting:

Primary Segment

The Company has only one segment i.e. 'Pharmaceuticals'.

Secondary Segment (By Geographical Segment)

₹ Lacs

Net Sales and Operating Income	Three months ended 31st Dec 2012	Three months ended 30th Sep 2012	Three months ended 31st Dec 2011	Nine months ended 31st Dec 2012	Nine months ended 31st Dec 2011	Accounting Year ended 31st Mar 2012
Within India	15,696.44	17,710.42	14,606.22	51,063.98	43,836.38	55,658.03
Outside India	7,561.47	8,714.26	7,656.42	25,104.71	17,184.99	24,660.70
Total	23,257.91	26,424.68	22,262.64	76,168.69	61,021.37	80,318.73

In view of the interwoven / intermix nature of the business and manufacturing facility, other segmental information is not ascertainable.

3 Other expenses / Other income includes exchange gain / loss as under :

₹ Lacs

Exchange Difference	Three months ended 31st Dec 2012	Three months ended 30th Sept 2012	Three months ended 31st Dec 2011	Nine month ended 31st Dec 2012	Nine month ended 31st Dec 2011	Accounting Year ended 31st Mar 2012
Exchange gain included in Other Income	292.58	-	175.31	641.72	431.14	294.93
Exchange loss included in Other Expenses	-	210.16	-	-	-	-

4 Previous years figures have been regrouped / reclassified wherever necessary.

By Order of the Board
For Unichem Laboratories Limited

Place: Mumbai

Date: 18th January, 2013

Sd/-
Dr. Prakash A. Mody
Chairman & Managing Director