



UNICHEM LABORATORIES LTD.

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Jogeshwari (West), Mumbai – 400 102. Tel: 66888333. Fax: 26794089

Statement of Standalone Unaudited Results for the Quarter ended & Half Year ended 30th September, 2013.

PART I							(Rs. in Lacs)
Particulars	Three months ended 30 th Sep'13 (Unaudited)	Three months ended 30 th Jun'13 (Unaudited)	Three months ended 30 th Sep'12 (Unaudited)	Half year ended 30 th Sep'13 (Unaudited)	Half year ended 30 th Sep'12 (Unaudited)	Accounting Year ended 31 st Mar'13 (Audited)	
INCOME FROM OPERATIONS							
1 a) Net Sales/Income from operations (Net of excise duty)	26,618.75	26,220.46	26,116.57	52,839.21	52,446.52	99,685.95	
b) Other Operating Income	338.37	337.42	308.11	675.79	464.26	835.74	
TOTAL INCOME FROM OPERATIONS (NET)	26,957.12	26,557.88	26,424.68	53,515.00	52,910.78	100,521.69	
2 EXPENSES							
a) Cost of Material Consumed	6,661.56	6,552.38	6,104.59	13,213.94	13,327.41	26,127.92	
b) Purchases of stock-in-trade	3,321.03	3,510.27	2,827.78	6,831.30	6,184.51	10,784.43	
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(562.27)	(467.12)	754.08	(1,029.39)	460.19	1,007.31	
d) Employee benefits' expense	4,144.91	4,131.81	3,593.61	8,276.72	6,972.20	14,114.73	
e) Depreciation and amortisation expense	1,097.97	1,068.18	820.87	2,166.15	1,648.48	3,481.65	
f) Other expenses	8,370.73	7,744.81	7,851.71	16,115.54	15,683.13	29,919.56	
TOTAL EXPENSES	23,033.93	22,540.33	21,952.64	45,574.26	44,275.92	85,435.60	
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	3,923.19	4,017.55	4,472.04	7,940.74	8,634.86	15,086.09	
4 Other Income	770.42	760.99	218.64	1,531.41	693.80	1,406.70	
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	4,693.61	4,778.54	4,690.68	9,472.15	9,328.66	16,492.79	
6 Finance costs	64.88	61.67	66.39	126.55	152.15	248.16	
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	4,628.73	4,716.87	4,624.29	9,345.60	9,176.51	16,244.63	
8 Exceptional Items	-	-	-	-	-	-	
9 Profit/(Loss) from ordinary activities before tax (7-8)	4,628.73	4,716.87	4,624.29	9,345.60	9,176.51	16,244.63	
10 Tax Expenses (Including Deferred tax)	1,008.00	1,107.00	1,117.00	2,115.00	2,355.00	3,295.00	
11 Net profit from ordinary activities after tax (9 -10)	3,620.73	3,609.87	3,507.29	7,230.60	6,821.51	12,949.63	
12 Prior period Expenses / (Income)	-	-	-	-	-	-	
13 Excess / (Short) provision for taxation pertaining to earlier years.	-	-	-	-	-	9.97	
14 Net profit from ordinary activities after tax and prior period items (11-12-13)	3,620.73	3,609.87	3,507.29	7,230.60	6,821.51	12,959.60	
15 Extraordinary items (net of tax expense)	-	-	-	-	-	-	
16 Net profit for the period (14-15)	3,620.73	3,609.87	3,507.29	7,230.60	6,821.51	12,959.60	
17 Paid up Equity Share Capital (Face Value Rs. 2 per share)	1,811.73	1,809.40	1,808.96	1,811.73	1,808.96	1,809.13	
18 Reserves & Surplus excluding Revaluation Reserve as per balance sheet of previous accounting year.	-	-	-	-	-	79,486.15	
19 a) Basic Earnings per share-not annualised before & after extraordinary items - Rs.	4.00	3.99	3.88	7.99	7.55	14.33	
b) Diluted earnings per share after Employees Stock Options before & after extraordinary items - Rs.	3.99	3.98	3.87	7.97	7.52	14.29	

PART II						
A. PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
Number of Shares	4,50,76,051	4,52,17,748	4,56,51,886	4,50,76,051	4,56,51,886	4,52,20,198
Percentage of Shareholding	49.76%	49.98%	50.47%	49.76%	50.47%	49.99%
2 Promoters and Promoters group shareholding						
a) Pledged /Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non- encumbered						
- Number of Shares	4,55,10,550	4,52,52,440	4,47,96,240	4,55,10,550	4,47,96,240	4,52,36,240
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	50.24%	50.02%	49.53%	50.24%	49.53%	50.01%
Particulars	Quarter Ended 30.09.2013					
B. INVESTOR COMPLAINTS						
Pending at the beginning of the quarter			NIL			
Received during the quarter			7			
Disposed of during the quarter			7			
Remaining unresolved at the end of the quarter			NIL			

Notes :
 1 The above results have been subjected to Limited Review by the Statutory Auditors, reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in its meeting held on 19th October, 2013.
 2 Segment Reporting: Primary Segment
 The Company has only one segment i.e. 'Pharmaceuticals'.
Secondary Segment (By Geographical Segment)

(Rs. in Lacs)						
Net Sales and Operating Income	Three months ended 30 th Sep'13	Three months ended 30 th Jun'13	Three months ended 30 th Sep'12	Half year ended 30 th Sep'13	Half year ended 30 th Sep'12	Accounting Year ended 31 st Mar'13
Within India	18,090.25	18,103.76	17,710.42	36,194.01	35,367.54	65,760.55
Outside India	8,866.87	8,454.12	8,714.26	17,320.99	17,543.24	34,761.14
Total	26,957.12	26,557.88	26,424.68	53,515.00	52,910.78	100,521.69

In view of the interwoven / intermix nature of the business and manufacturing facility, other segmental information is not ascertainable.
 3 Other Income / Other expenses includes exchange gain / loss as under:

(Rs. in Lacs)						
Exchange Difference	Three months ended 30 th Sep'13	Three months ended 30 th Jun'13	Three months ended 30 th Sep'12	Half year ended 30 th Sep'13	Half year ended 30 th Sep'12	Accounting Year ended 31 st Mar'13
Exchange gain included in Other Income	408.01	522.18		930.19	349.14	549.33
Exchange loss included in Other Expenses	-	-	210.16	-	-	-

4 Unaudited Statement of Assets & Liabilities as on 30.09.2013

(Rs. in Lacs)		
Particulars	As at 30 th Sept 2013	As at 30 th Sept 2012
I. EQUITY AND LIABILITIES		
(1) Shareholders' Fund		
(a) Share Capital	1,811.73	1,808.96
(b) Reserve & Surplus	86,786.86	78,104.15
	88,598.59	79,913.11
(2) Share Application Money pending allotment	-	-
(3) Non Current Liabilities		
(a) Long term borrowings	2,548.52	2,475.73
(b) Deferred tax liabilities (Net)	4,017.43	4,147.43
(c) Long term provisions	1,352.70	1,329.75
	7,918.65	7,952.91
(4) Current Liabilities		
(a) Short term borrowings	1,418.07	46.95
(b) Trade payables	15,777.23	16,746.11
(c) Other current liabilities	2,979.20	3,700.83
(d) Short -term provisions	81.65	651.03
	20,256.15	21,144.92
TOTAL EQUITY AND LIABILITIES	116,773.39	109,010.94
II. ASSETS		
(I) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	49,747.16	36,025.09
(ii) Intangible assets	1,006.76	1,295.42
(i) Capital work-in-progress	6,036.53	14,541.38
	56,790.45	51,861.89
(b) Non-current Investment	11,169.13	9,561.88
(c) Long term loans and advances	564.73	2,864.26
(2) Current assets		
(a) Current Investments	600.00	2,502.79
(b) Inventories	14,531.06	14,451.69
(c) Trade receivables	22,998.58	20,388.73
(d) Cash & Bank Balances	1,874.17	422.45
(e) Short term Loans and advances	7,872.57	6,570.06
(f) Other current assets	372.70	387.19
	48,249.08	44,722.91
TOTAL ASSETS	116,773.39	109,010.94

5 Previous years figures have been regrouped / reclassified wherever necessary.

Place : Mumbai
 Date : 19th October, 2013

By Order of the Board
 For Unichem Laboratories Ltd.
 Sd/-
Dr. Prakash A. Mody
 Chairman & Managing Director