



# UNICHEM LABORATORIES LTD.

CIN : L99999MH1962PLC012451

Regd. Office: "Unichem Bhavan", Prabhat Estate, Off.S.V. Road, Jogeshwari (West), Mumbai - 400 102  
Tel. No.: 91 (22) 6688 8333 • Fax. No.: 91 (22) 26784391

Website: www.unichemlabs.com • E-mail ID.: shares@unichemlabs.com

PART I

## STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED & HALF YEAR ENDED 30TH SEPTEMBER, 2015.

(₹ in Lacs)

Particulars	Three months ended 30th Sep'15 (Unaudited)	Three months ended 30th Jun'15 (Unaudited)	Three months ended 30th Sep'14 (Unaudited)	Half year ended 30th Sep'15 (Unaudited)	Half year ended 30th Sep'14 (Unaudited)	Accounting Year ended 31st Mar'15 (Audited)
<b>INCOME FROM OPERATIONS</b>						
1 a) Net Sales/Income from operations (Net of excise duty)	30,352.19	30,476.08	27,494.79	60,828.27	56,345.12	1,07,689.95
b) Other Operating Income	203.26	431.73	320.39	634.99	569.15	1,408.51
<b>TOTAL INCOME FROM OPERATIONS (NET)</b>	<b>30,555.45</b>	<b>30,907.81</b>	<b>27,815.18</b>	<b>61,463.26</b>	<b>56,914.27</b>	<b>1,09,098.46</b>
<b>EXPENSES</b>						
a) Cost of Material Consumed	8,138.92	8,216.29	8,331.65	16,355.21	16,233.37	30,618.22
b) Purchases of stock-in-trade	3,445.01	3,721.36	3,671.21	7,166.37	7,810.08	12,934.66
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	531.23	(469.08)	(970.46)	62.15	(1,545.53)	(769.16)
d) Employee benefits' expense	5,552.54	5,504.83	4,613.71	11,057.37	9,606.31	19,138.87
e) Depreciation and amortisation expense	866.35	879.62	1,073.96	1,745.97	1,921.22	3,768.30
f) Other expenses	9,444.77	9,667.44	8,830.56	19,112.21	17,103.61	37,017.60
<b>TOTAL EXPENSES</b>	<b>27,978.82</b>	<b>27,520.46</b>	<b>25,550.63</b>	<b>55,499.28</b>	<b>51,129.06</b>	<b>1,02,708.49</b>
<b>3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>2,576.63</b>	<b>3,387.35</b>	<b>2,264.55</b>	<b>5,963.98</b>	<b>5,785.21</b>	<b>6,389.97</b>
4 Other Income	606.96	616.44	556.74	1,223.40	1,074.10	1,996.77
<b>5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>3,183.59</b>	<b>4,003.79</b>	<b>2,821.29</b>	<b>7,187.38</b>	<b>6,859.31</b>	<b>8,386.74</b>
6 Finance costs	52.13	53.46	56.30	105.59	129.63	236.97
<b>7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>3,131.46</b>	<b>3,950.33</b>	<b>2,764.99</b>	<b>7,081.79</b>	<b>6,729.68</b>	<b>8,149.77</b>
8 Exceptional Items	-	-	-	-	-	-
<b>9 Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>3,131.46</b>	<b>3,950.33</b>	<b>2,764.99</b>	<b>7,081.79</b>	<b>6,729.68</b>	<b>8,149.77</b>
10 Tax Expenses	822.00	1,072.00	533.00	1,894.00	1,478.00	1,710.05
<b>11 Net profit from ordinary activities after tax (9-10)</b>	<b>2,309.46</b>	<b>2,878.33</b>	<b>2,231.99</b>	<b>5,187.79</b>	<b>5,251.68</b>	<b>6,439.72</b>
12 Paid up Equity Share Capital (Face Value of ₹. 2/- per share)	1,816.48	1,815.42	1,814.07	1,816.48	1,814.07	1,815.38
13 Reserves & Surplus excluding Revaluation Reserve as per balance sheet of previous accounting year.	-	-	-	-	-	92,926.18
14 Earning Per Share (Face Value of ₹. 2/- each)						
a) Basic - ₹.	2.54	3.17	2.46	5.71	5.79	7.10
b) Diluted - ₹.	2.54	3.16	2.45	5.70	5.77	7.08

### PART II

Particulars	Quarter Ended 30th Sep'15	Quarter Ended 30th Jun'15	Quarter Ended 30th Sep'14	Quarter Ended 30th Sep'15	Quarter Ended 30th Sep'14	Quarter Ended 30th Mar'15
<b>A. PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
Number of Shares	4,53,13,600	4,52,60,200	4,51,92,850	4,53,13,600	4,51,92,850	4,52,58,175
Percentage of Shareholding	49.89%	49.86%	49.82%	49.89%	49.82%	49.86%
<b>2 Promoters and Promoters group shareholding</b>						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoters and promoters group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of Shares	4,55,10,550	4,55,10,550	4,55,10,550	4,55,10,550	4,55,10,550	4,55,10,550
- Percentage of shares (as a % of the total shareholding of promoters and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	50.11%	50.14%	50.18%	50.11%	50.18%	50.14%
<b>B. INVESTOR COMPLAINTS</b>						
Pending at the beginning of the quarter	0					
Received during the quarter	5					
Disposed of during the quarter	5					
Remaining unresolved at the end of the quarter	0					

### Notes :

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in its meeting held on 17th October, 2015 and have been subjected to a limited review by the Statutory Auditor.
- Segment Reporting:  
**Primary Segment**  
The Company has only one segment i.e. 'Pharmaceuticals'.  
**Secondary Segment (By Geographical Segment)**

(₹ in Lacs)

Particulars	Three months ended 30th Sep'15 (Unaudited)	Three months ended 30th Jun'15 (Unaudited)	Three months ended 30th Sep'14 (Unaudited)	Half year ended 30th Sep'15 (Unaudited)	Half year ended 30th Sep'14 (Unaudited)	Accounting Year ended 31st Mar'15 (Audited)
<b>Net Sales and Operating Income</b>						
Within India	19,655.12	20,082.76	17,276.73	39,737.88	36,075.35	67,528.64
Outside India	10,900.33	10,825.05	10,538.45	21,725.38	20,838.92	41,569.82
<b>Total</b>	<b>30,555.45</b>	<b>30,907.81</b>	<b>27,815.18</b>	<b>61,463.26</b>	<b>56,914.27</b>	<b>1,09,098.46</b>

In view of the interwoven / intermix nature of the business and manufacturing facility, other segmental information is not ascertainable.

Particulars	Three months ended 30th Sep'15 (Unaudited)	Three months ended 30th Jun'15 (Unaudited)	Three months ended 30th Sep'14 (Unaudited)	Half year ended 30th Sep'15 (Unaudited)	Half year ended 30th Sep'14 (Unaudited)	Accounting Year ended 31st Mar'15 (Audited)
<b>3 Other Income/Other Expenses includes exchange gain/(loss) as under:</b>						
<b>Exchange Difference</b>						
Exchange gain included in other income	191.29	309.07	137.88	500.36	277.99	278.59
Exchange loss included in other expense	-	-	-	-	-	-

### 4 Unaudited Statement of Assets & Liabilities as on 30.09.2015

(₹ in Lacs)

Particulars	As at 30th Sep'15	As at 30th Sep'14
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Fund</b>		
(a) Share Capital	1,816.48	1,814.07
(b) Reserve & Surplus	98,171.95	93,876.11
	<b>99,988.43</b>	<b>95,690.18</b>
<b>(2) Share Application Money pending allotment</b>	-	14.16
<b>(3) Non Current Liabilities</b>		
(a) Long term borrowings	22.08	-
(b) Deferred tax liabilities (Net)	4,172.54	4,053.47
(c) Other Long term liabilities	1,995.70	2,385.74
(d) Long term provisions	1,349.82	1,181.37
	<b>7,540.14</b>	<b>7,620.58</b>
<b>(4) Current Liabilities</b>		
(a) Short term borrowings	181.73	998.33
(b) Trade payables	19,054.16	16,834.74
(c) Other current liabilities	4,151.12	3,199.12
(d) Short-term provisions	549.68	345.51
	<b>23,936.69</b>	<b>21,377.70</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,31,465.26</b>	<b>1,24,702.62</b>
<b>II. ASSETS</b>		
<b>(I) Non-current assets</b>		
<b>(a) Fixed assets</b>		
(i) Tangible assets	38,324.66	37,565.48
(ii) Intangible assets	-	-
(iii) Capital work-in-progress	17,312.10	11,484.85
	<b>55,636.76</b>	<b>49,050.33</b>
(b) Non-current Investments	11,698.32	11,672.03
(c) Long term loans and advances	5,371.66	4,802.44
<b>(2) Current assets</b>		
(a) Current Investments	2,000.00	333.33
(b) Inventories	18,495.21	19,762.33
(c) Trade receivables	25,175.63	24,002.02
(d) Cash & Bank Balances	1,728.68	2,786.38
(e) Short term Loans and advances	9,990.71	10,950.69
(f) Other current assets	1,368.29	1,343.07
	<b>58,758.52</b>	<b>59,177.82</b>
<b>TOTAL ASSETS</b>	<b>1,31,465.26</b>	<b>1,24,702.62</b>

5 Previous period / year figures have been regrouped / reclassified wherever necessary.

By Order of the Board  
For UNICHEM LABORATORIES LIMITED  
Sd/-  
Dr. Prakash A. Mody  
Chairman & Managing Director

Place : Mumbai  
Date : 17<sup>th</sup> October, 2015