



**UNICHEM
LABORATORIES LTD.**

April 28, 2022

Ref: ULL/SEC/Compliance/2022-23

Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Mr. Hari K.
Asst .Vice President- Operations
National Stock Exchange of India Ltd
Exchange Plaza, Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir,

Ref: BSE Scrip Code -506690: NSE Symbol – UNICHEMLAB
Sub: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2022

As required under required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (erstwhile circular no. D&CC/FITTC/CIR-16/2002 issued by Securities and Exchange Board of India (SEBI) and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996) [“the Regulations”], we enclose herewith Certificate of Reconciliation of Share Capital Audit dated April 27, 2022 issued by M/s. N A Shah Associates LLP, Chartered Accountants for the quarter ended March 31, 2022.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **UNICHEM LABORATORIES LIMITED**

PRADEEP Digitally signed by
BHANDARI PRADEEP BHANDARI
Date: 2022.04.28
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PRADEEP BHANDARI
Head - Legal & Company Secretary

Encl: As Above

Certificate No.: 25 / 2022-2023

To
The Board of Directors
Unichem Laboratories Limited
Unichem Bhavan,
Prabhat Estate, S.V. Road,
Jogeshwari (West),
Mumbai – 400 102,
Maharashtra,
India

**Independent Auditor’s Certificate for Reconciliation of Share Capital for the quarter ended
31st March, 2022**

Certificate for Reconciliation of Share Capital

1. We have been requested by the management of **Unichem Laboratories Limited** (hereinafter ‘the Company’) to certify that the accompanying Annexure 1 attached herewith contains details as required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 [“the Regulations”] and in the format prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).
2. The certificate is being issued with the terms of our engagement letter dated 7th April, 2022.

Management’s Responsibility

3. The Management of the Company is responsible for preparation and providing the details / information which are required to be certified as per para 1 above. This responsibility includes providing access to records maintained by Registrars and Share Transfer Agent (Link Intime India Private Limited) relevant to our verification.

Auditor’s Responsibility

4. Pursuant to the requirements as given in para 1 above, it is our responsibility to give reasonable assurance by way of this certificate, whether Annexure 1 attached herewith contains the details as required by relevant circular / regulation as referred to in para 1 above.
5. We have examined the records / documents maintained by the Company and its Registrars and Share Transfer Agent for the purpose of this certificate, in accordance with the Regulations.
6. We have carried out our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

Certificate No: 25 / 2022-2023 (continued...)

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements.

Conclusion

8. Based on our examination and as per information and explanation given to us, we certify that there are no differences in the share capital held in dematerialized form by the depositories with the register of members maintained by the Company. Also, we did not notice any instance where the total time required for completion of dematerialization exceeded the stipulated time of 21 days from the date of receipt of request by the issuer. There is no further issue of share capital during the said quarter. The details presented in Annexure 1 for the quarter ended 31st March, 2022 are as required by the Regulations and in the format as prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

Restriction on use

9. The certificate is provided solely for the purpose of submission to the stock exchanges (BSE and NSE) to comply with the requirement as stated in para 1 above and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For N. A. Shah Associates LLP
Chartered Accountants
Firm Registration No.: 116560W/W100149

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Date: 2022.04.27 19:56:48 +05'30'

Milan Mody
Partner
Membership No.: 103286
UDIN: 22103286AHYIRM7453

Place: Mumbai
Date: 27th April, 2022

Sr. no. Reconciliation of Share Capital Audit Report

Annexure 1 to certificate no. 25 / 2022-2023

1	For Quarter Ended	31-Mar-22
2	ISIN	INE351A01035
3	Face Value	Rs. 2/- each
4	Name of the Company	Unichem Laboratories Limited
5	Registered Office	Unichem Bhavan, Prabhat Estate, Off. S.V. Road, Jogeshwari (West), Maharashtra, Mumbai - 400 102, India
6	Correspondence Address	Unichem Bhavan, Prabhat Estate, Off. S.V. Road, Jogeshwari (West), Maharashtra, Mumbai - 400 102, India
7	Telephone No.	Tel: 66888333
8	E-mail address	shares@unichemlabs.com

9 Name of the Stock Exchanges where the Company's securities are listed:

Bombay Stock Exchange (BSE)

National Stock Exchange (NSE)

	Number of equity shares	% of total issued capital
10 Issued Capital	7,04,05,750	100.00
11 Listed Capital (exchange wise)		
BSE (A)	7,04,05,750	100.00
NSE (B)	7,04,05,750	100.00
(as per company records)		
12 Held in dematerialised form in CDSL		
(a) Held in Demat	74,75,231	10.62
13 Held in dematerialised form in NSDL		
(a) Held in Demat	6,09,94,007	86.63
14 Physical	19,36,512	2.75
15 Total no. of shares (12+13+14)	7,04,05,750	100.00

16 Reasons for difference, if any, between:

(10 & 15)
(11 & 15)
(10 & 11)

Difference	Reason
-	Nil
-	Nil
-	Nil

17 Certifying the details of changes in equity share capital during the quarter under consideration as per table below:

No change

Particulars	No. of equity shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-	-	-	-	-	-	-

18 Register of Members is updated (Yes/No)
If not updated, upto which date?

Yes

19 Reference of previous quarter with regards to excess dematerialised shares, if any

Not applicable

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

Not applicable

21 Mention the total no. of requests, if any, confirmed after 21 days from date of receipt by Issuer and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days / Pending for more than 21 days	Nil [as per information provided by R&T agent]		

(Refer Note 1 to 4 below)

22 Name & telephone of the compliance officer of the Company

Mr. Pradeep Bhandari	Tel: 66888404
Head - Legal & Company Secretary	E-mail Id: pradeep.bhandari@unichemlabs.com

23 Name, address, tel. & fax no., regn no. of the auditor (certifying the particulars)

N. A. Shah Associates LLP
B 21-25 / 41 - 45 Paragon Centre
Pandurang Budhkar Marg
Worli, Maharashtra,
Mumbai - 400 013
Tel. No.: 40733000
Fax: 40733090
ICAI Firm Registration No.: 116560W/W100149

Milan Mody
(Signing Partner)
Membership No: 103286

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c=IN, postalCode=400013, email=Milan.Mody@nashah.com, o=N. A. Shah Associates LLP, ou=N. A. Shah Associates LLP, cn=MILAN NAVIN

24 Appointment of common agency for share registry work (if yes, name & address)

Link Intime India Private Limited
C 101, 247 Park,
L B S Marg, Vikhroli West,
Maharashtra,
Mumbai - 400 083
Tel. No.: +91 22 49186000
Fax: +91 22 49186060

25 Any other detail that the auditor may like to provide (eg. BIFR company, delisting from SE, company changed its name, etc)

NIL

Notes:

- For computing the number of days for processing of Demat request, the number of days for receipt of request from the DP to RTA has been excluded.
- Rejected Demat applications have been excluded for the purpose of verifying the number of days for processing.
- Above does not include remat requests (if any) received during the quarter as it is outside the scope of this certificate.
- No equity shares were sent by the Company to NSDL / CDSL for demat purpose through corporate action form for the purpose of transferring these equity shares to Investor Education and Protection Fund (IEPF) and therefore, do not form part of our verification of details as per sr. no. 21 above.