

(1)(a) Statement showing Shareholding Pattern

Name of the Company: **UNICHEM LABORATORIES LIMITED**

Scrip Code: 506690 Quarter ended: 30th September, 2009

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	7	6392641	6392641	17.73	17.73	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	5	10963002	10963002	30.40	30.40	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other							
	Trusts	2	104272	0	0.29	0.29	0	0.00
	Sub-Total (A)(1)	14	17459915	17355643	48.42	48.42	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A)(2)	14	17459915	17355643	48.42	48.42	0	0.00
(B)	Public shareholding ³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	4	2839350	2839350	7.87	7.87		
(b)	Financial Institutions/ Banks	6	10968	10968	0.03	0.03		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	3232947	3230947	8.97	8.97		
(f)	Foreign Institutional Investors	13	431242	430642	1.20	1.20		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)							
	i) Foreign Financial Institutions/Bank	1	200	200	0.00	0.00		
	Sub-Total (B)(1)	30	6514707	6512107	18.07	18.07		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	507	1454498	1439294	4.03	4.03		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	15585	8212824	6516096	22.77	22.77		

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	31	1326556	1202740	3.68	3.68		
(c)	Any Other (specify)							
	i) Trust	7	388248	5208	1.08	1.08		
	ii) Directors being not promoter & Relatives	14	43266	43122	0.12	0.12		
	iii) Non Resident Indians	186	271024	269536	0.75	0.75		
	iv) Clearing Members	203	114112	114112	0.32	0.32		
	v) Hindu Undivided Families	369	269450	269450	0.75	0.75		
	vi) Foreign Corporate Bodies	1	6500	6500	0.02	0.02		
	Sub-Total (B)(2)	16903	12086478	9866058	33.52	33.52		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	16933	18601185	16378165	51.58	51.58	NA	NA
	TOTAL (A) + (B)	16947	36061100	33733808	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA		NA	NA
	GRAND TOTAL (A) + (B) + (C)	17715	36056600	33696394	NA	100.00		

¹ For determining public shareholding for the purpose of Clause 40A

² For definition of "Promoter" and "Promoter Group", refer to Clause 40A

³ For definition of "Public Shareholding", refer to Clause 40A

NA - Not applicable

For UNICHEM LABORATORIES LIMITED,

K SUBHARAMAN

Head - Legal & Company Secretary

Date: October 10, 2009

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.	Name of the shareholder	Number of shares held		Shares Pledged or otherwise encumbered		
		Number	as a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Dr. Prakash Amrut Mody	4044641	11.22	0	0.00	0.00
2	Anita Prakash Mody	904160	2.51	0	0.00	0.00
3	Shwetambari Praksh Mody	481280	1.33	0	0.00	0.00
4	Suparna Prakash Mody	481280	1.33	0	0.00	0.00
5	Supriya Prakash Mody	481280	1.33	0	0.00	0.00
6	Pranit Trading Pvt. Ltd.	3222129	8.94	0	0.00	0.00
7	Viramrut Trading Pvt. Ltd.	2138958	5.93	0	0.00	0.00
8	Chevy Capital Services Pvt. Ltd.	2051097	5.69	0	0.00	0.00
9	Pm Capital Services Pvt. Ltd.	1777701	4.93	0	0.00	0.00
10	Avm Capital Services Pvt.Ltd.	1773117	4.92	0	0.00	0.00
11	Prakash Amrut Mody - Trustee Virbala Amrut Mody Charitable Trust	52880	0.15	0	0.00	0.00
12	Prakash Amrut Mody - Trustee Virbala Mody Trust	51392	0.14	0	0.00	0.00
	TOTAL	17459915	48.42	0	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCEEQUITY OPPORTUNITIES FUND	1553990	4.31
2	RELIANCE CAPITAL TRUSTEE CO LTD-RELIANCE LONGTERM EQUITY FUND	1218669	3.38
3	LIFE INSURANCE CORPORATION OF INDIA	1900684	5.27
4	GENERAL INSURANCE CORPORATION OF INDIA	797016	2.21
5	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	913500	2.53
	TOTAL	6383859	17.70

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares		Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
TOTAL				
(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
TOTAL				
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
TOTAL				