



(1)(a) <u>Statement showing Shareholding Pattern</u>								
Name of the Company:			UNICHEM LABORATORIES LIMITED					
Scrip Code, Name of the scrip, class of Security :			506690, UNICHEM LABORATOIRES LTD., EQUITY					
Quarter ended :			Sep-2012					
Partly paid-up shares:			No. of Partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the Company	
Held by promoter/promoters group			0		0		0	
Held by public			0		0		0	
Total			0		0		0	
Outstanding convertible securities			No. of outstanding securities		As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities	
Held by promoter/promoters group			0		0		0	
Held by public			0		0		0	
Total			0		0		0	
Warrants:-			No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoters group			0		0		0	
Held by public			0		0		0	
Total			0		0		0	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			0					
Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A) Shareholding of Promoter and Promoter Group²								
(1) Indian								
(a)	Individuals/ Hindu Undivided Family	8	44533847	44533847	49.24	49.24	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other Trusts	2	262393	262393	0.29	0.29	0	0.00
Sub-Total (A)(1)		10	44796240	44796240	49.53	49.53	0	0.00
(2) Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
Sub-Total (A)(2)		0	0	0	0.00	0.00	0	0.00
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		10	44796240	44796240	49.53	49.53	0	0.00



UNICHEM LABORATORIES LTD.

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(B)	Public shareholding³							
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	10	5934577	5934577	6.56	6.56		
(b)	Financial Institutions / Banks	7	34369	34369	0.04	0.04		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	3016978	3016978	3.34	3.34		
(f)	Foreign Institutional Investors	29	3631904	3630404	4.02	4.02		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others							
	Foreign Financial Institutions / Banks	1	500	500	0.00	0.00		
	Sub-Total (B)(1)	50	12618328	12616828	13.95	13.95		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	487	9575637	9538747	10.59	10.59		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	16939	17844275	14516410	20.10	20.10		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	26	2872001	2762461	3.18	3.18		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
	i) Trust	7	966870	9270	1.07	1.07		
	ii) Directors being not promoter & Relatives	13	118105	117745	0.13	0.13		
	iii) Foreign Nationals	0	0	0	0.00	0.00		
	iv) Non Resident Indians	303	689816	668096	0.82	0.76		
	v) Clearing Members	84	63141	63141	0.01	0.07		
	vi) Hindu Undivided Families	402	887463	887463	1.01	0.98		
	vii) Foreign Corporate Bodies	1	16250	16250	0.02	0.02		
	Sub-Total (B)(2)	18262	33033558	28579583	36.52	36.52		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	18312	45651886	41196411	50.47	50.47	NA	NA
	TOTAL (A)+(B)	18322	90448126	85992651	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	18322	90448126	85992651	NA	100.00		

¹ For determining public shareholding for the purpose of Clause 40A

² For definition of "Promoter" and "Promoter Group", refer to Clause 40A

³ For definition of "Public Shareholding", refer to Clause 40A

NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

K. SUBHARAMAN

Vice President - Legal & Company Secretary

Date: October 8, 2012