



**UNICHEM
LABORATORIES LTD.**

Fax No : 91 (22) 2678 4391 / 5198
Tel. No. : 91 (22) 66888333
Website : <http://www.unichemlabs.com>
CIN : L99999MH1962PLC012451.

Registered & Corporate Office : Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai-400102, INDIA.

April 14, 2016

Ref: ULL/SEC/Compliance/2016-17

Dharmesh Ved

The Deputy General Manager
Corporate Relationship Department
BSE Ltd.

1st Floor, New Trading Ring
Rounda Buliding, P J Towers,
Dalal Street, Fort
Mumbai – 400 001

Mr. Hari K

Asst. Vice President – Operations
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra – Kurla Complex
Bandra (East),
Mumbai – 400 051

Dear Sir,

Ref: BSE Scrip Code -506690 : NSE Symbol – UNICHEMLAB

Sub: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2016

As required under Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, we enclose herewith Certificate of Reconciliation of Share Capital Audit issued by M/s. N A Shah & Associates, Chartered Accountants for the quarter ended March 31, 2016

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For UNICHEM LABORATORIES LIMITED

NEEMA THAKORE

Head - Legal & Company Secretary

Encl: As Above

Certificate No. 2/2016-2017

To
The Board of Directors
Unichem Laboratories Limited
Unichem Bhavan,
Prabhat Estate, S.V.Road,
Jogeshwari (West),
Mumbai - 400102
India.

CERTIFICATE

1. We have examined the Register of Members, beneficiary details given by the Depositories and other records / documents maintained by **M/s Unichem Laboratories Limited** (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agent for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by Securities and Exchange Board of India and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.
2. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the details presented in Annexure 1 (in the format prescribed by the stock exchange) for quarter-ended 31st March, 2016.

For N. A. Shah Associates
Chartered Accountants
Firm Registration No. 116560W

M. W. Mody



Milan Mody
Partner
Membership No: 103286

Place: Mumbai

Date: 13 APR 2016

Reconciliation of Share Capital Audit Report

Annexure 1 to certificate no. 2 / 2016-2017

1 For Quarter Ended

2 ISIN

3 Face Value

4 Name of the Company

5 Registered Office

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Name of the Stock Exchanges where the company's securities are listed:

	Number of shares	% of total issued capital
10 Issued Capital	90,843,200	100.00
11 Listed Capital (exchange wise)		
BSE (A)	90,843,200	100.00
NSE (B)	90,843,200	100.00
(as per company records)		

12 Held in dematerialised form in CDSL		
(a) Held in Demat	6,473,659	7.13
13 Held in dematerialised form in NSDL		
(a) Held in Demat	81,096,199	89.27
14 Physical	3,273,342	3.60
15 Total No. of shares (12+13+14)	90,843,200	100.00

16 Reasons for difference if any, between :
(10 & 15)
(10 & 11) & (11 & 15)

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-pr/n. appr. pending for SE (Specify Names)
ESOP (Face Value Rs.2)	19,050	Yes	(a) BSE (b) NSE	Yes	Yes	No

(Refer Note 3 below)

18 Register of Members is updated (Yes/No)
if not updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, Reason why?

21 Mention the total no. of requests, if any, confirmed after 21 days from date of receipt by Issuer and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	Not applicable	Not applicable

(Refer Note 1 and 2 below)

22 Name, Telephone & Fax no. of the compliance officer of the company
Mrs. Neema Thakore
Head - Legal & Company Secretary



23 Name, Address, Tel. & Fax No., Regn no. of the auditor (certifying the particulars)
N.A.Shah Associates Milan Mody
B 41 - 45 Paragon Centre (Signing Partner)
Pandurang Budhkar Marg Membership No: 103286
Worli, Mumbai - 400 013
Tel. No.- 40733000
Fax - 40733090
ICAI Firm Registrarion No. - 116560W

24 Appointment of common agency for share registry work (if yes name & address)

Link Intime India Private Limited
(Formerly known as Intime Spectrum Registry Limited)
C-13, Pannalal Silk Mills Compound
L.B.S. Marg
Bhandup (W)
Mumbai- 400 078

25 Any other detail that the auditor may like to provide (eg.BIFR company, delisting from SE, company changed its name etc) -

In terms of Regulation 39(4) and Schedule VI of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, during the quarter, the Company has transferred 513,485 unclaimed shares in the name of Unclaimed Suspense Account (said account) and has thereafter dematerialized these shares held in the name of the said account by opening a demat account with the depository participant namely HDFC Bank Limited. During the quarter, the Company has credited 1,760 shares to the shareholders account who have approached the Company in terms of the regulations. The balance shares in the said account as on 31st March 2016 is 511,725.

Note:

- 1) For computing the number of days for processing of Demat request, the number of days for receipt of request from the DP to RTA has been excluded.
- 2) Rejected Demat applications have been excluded for the purpose of verifying the number of days for processing.
- 3) 19,050 Shares (ESOP) were sent by the Company to NSDL / CDSL for demat purpose through corporate action file and therefore do not form part of the shares dematted by the Share Transfer Agent.

