



**UNICHEM
LABORATORIES LTD.**

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Website : <http://www.unichemlabs.com>
CIN : L99999MH1962PLC012451.

Registered & Corporate Office : Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai-400102, INDIA.

Date : February 28, 2018

To,
National Stock Exchange of India BSE Limited
Limited
Exchange Plaza,
BandraKurla Complex,
Bandra (E),
Mumbai- 400051
Ref: Script Name: UNICHEMLAB Script Code: 506690

Sub: Schedule of Activities for the Buyback

Dear Sir/ Madam,

This is to inform you that the company has received observations from Securities and Exchange Board of India through letter dated February 27, 2018 on the Draft Letter of Offer for the Buyback dated February 12, 2018. In accordance with the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998, the Company will mail/ dispatch the Letter of Offer for the Buyback to eligible shareholders appearing on the record date of February 16, 2018 on or before March 5, 2018.

You are requested to take note of the following schedule of activities in relation of Buyback:

Activity	Date	Day
Buyback Opens on	March 7, 2018	Wednesday
Buyback Closes on	March 20, 2018	Tuesday
Last date of receipt of completed Tender Forms and other specified documents including physical share certificates by the Registrar	March 22, 2018	Thursday
Last date of Settlement of bids on the Stock Exchange [^]	April 2, 2018	Monday

[^]Such activity may happen on or before the respective last dates

We request you to take the above information on record.

Thanking you.

Yours sincerely,

For Unichem Laboratories Limited

N. N. Thakore

NEEMA THAKORE

Head – Legal & Company Secretary

