



**UNICHEM**  
**LABORATORIES LTD.**

Fax No : 91 (22) 2678 4391 / 5198  
Tel. No. : 91 (22) 66888333  
Website : <http://www.unichemlabs.com>  
CIN : L99999MH1962PLC012451.

**Registered & Corporate Office :** Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai 400102, INDIA.

January 8, 2018

To,

National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai- 400051

Ref: Script Name: UNICHEMLAB

BSE Limited  
Listing Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai – 400 001  
Script Code: 506690

**Sub: Outcome of the Board Meeting held today i.e. January 8, 2018**

Dear Sir/ Madam,

Further to our letter dated January 3, 2018 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions of law, we wish to inform you that:

1. The Board of Directors of the Company at its meeting held on January 8, 2018 has *inter-alia* approved the Buyback proposal for purchase by the Company of its own fully paid equity shares of Rs. 2/- each ("**Equity Shares**") from the equity shareholders of the Company as on the record date to be announced later ("Record Date") not exceeding 2,06,00,000 Equity Shares (being less than 25% of the total paid-up equity capital of the Company) at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only only) per Equity Share ("**Buyback Offer Price**"), for an aggregate amount not exceeding Rs. 885,80,00,000/- (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs Only) (hereinafter referred to as the "**Buyback Offer Size**"), (being less than 25% of the total paid-up equity capital and free reserves of the Company as on December 31, 2017) from the shareholders of the Company on a proportionate basis through the Tender Offer route (hereinafter referred to as the "**Buyback**") in accordance and consonance with the provisions contained in the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 ("**Buy-back Regulations**") and the Companies Act, 2013 ("**Act**") (including any statutory modification(s) or re-enactment of the Act or Buy-back Regulations, for the time being in force).

*sd/leg*





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2. The Board noted the intention of the Promoters and Promoters Group of the Company to participate in the proposed Buyback.
3. The Buyback would be subject to approval of the shareholders by way of a Special Resolution through Postal Ballot and all other applicable statutory and regulatory approvals. The Record Date for the proposed Buyback will be announced in due course.
4. The Public Announcement setting out the process, timelines and other statutory details will be released in due course in accordance with the Buy-back Regulations. The Board has formed a Buyback Committee (the "**Buyback Committee**") and has delegated its powers to the Buyback Committee to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in connection with the Buyback.
5. The Board also approved the Notice seeking member's consent through Postal Ballot pursuant to Section 110 of the Companies Act, 2013, read with rules framed thereunder for approval of the Buyback, as above, and providing e-voting facility to the members of the Company for Postal Ballot process and appointment of Scrutinizer for conducting postal ballot and e-voting process.
6. The pre- Buyback shareholding pattern of the Company is attached hereto as **Annexure A**.
7. The above information will be also made available on the website of the Company:  
<https://unichemlabs.com/>

We request you to kindly take the above on record.

Thanking you.

Yours sincerely,

**For Unichem Laboratories Limited**

**Neema Thakore**

**Head- Legal & Company Secretary**

Encl. a.a.







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**Annexure A**

Pre—Buyback Shareholding Pattern of the Company as of January 5, 2018

Sl. No.	Shareholder Category	No. of Shareholders	Number of Shares	% Shareholding
1	<b>Promoter and Promoter Group</b>	4	45,510,550	50.05
	<b>Indian Financial Institution/ Banks/ Mutual Funds</b>			
	Indian Financial Institution	1	36,410	0.04
2	Banks	7	62,177	0.07
	Mutual Funds	11	3,942,271	4.34
	<b>Sub Total</b>	19	4,040,858	4.44
	<b>FII/ FPI/ NRIs/ Foreign Nationals and OCB</b>			
	FII/ FPI	58	6,109,036	6.72
3	NRIs	447	959,346	1.05
	Foreign Nationals and Overseas Corporate Bodies	1	8,500	0.01
	<b>Sub Total</b>	506	7,076,882	7.78
4	<b>Indian Public, Corporates and others</b>	25,437	34,307,710	37.73
	<b>Total</b>	<b>25,966</b>	<b>90,936,000</b>	<b>100.00</b>

*u. u. Shukla*

