

Fax No: 91 (22) 2678 4391 / 5198

Tel. No.: 91 (22) 66888333

Website: http://www.unichemlabs.com CIN: L99999MH1962PLC012451.

Registered & Corporate Office: Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai-400102, INDIA.

July 13, 2018

Ref: ULL/SEC/Compliance/2017-18

Department of Corporate Services

Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street,

Mumbai - 400 001

Mr. Hari K.

Asst .Vice President- Operations National Stock Exchange of India Ltd Exchange Plaza, Bandra – Kurla Complex Bandra (East), Mumbai – 400 051

Dear Sir,

Ref: BSE Scrip Code -506690: NSE Symbol - UNICHEMLAB

Sub: Reconciliation of Share Capital Audit for the Quarter ended June 30, 2018

As required under Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, we enclose herewith Certificate of Reconciliation of Share Capital Audit issued by M/s. N A Shah Associates LLP, Chartered Accountants for the quarter ended June 30, 2018.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For UNICHEM LABORATORIES LIMITED

NEEMA THAKORE

U. U. Sha

Head - Legal & Company Secretary

Encl: As Above