



**UNICHEM**  
**LABORATORIES LTD.**

January 07, 2025

Ref: ULL/SEC/Compliance/2024-25

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**National Stock Exchange of India Ltd**

Exchange Plaza, Block G, C/1  
Bandra – Kurla Complex  
Bandra (East), Mumbai – 400 051

Dear Sir/Madam,

**Ref: BSE Scrip Code -506690: NSE Symbol – UNICHEMLAB**

**Sub: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2024.**

As required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we enclose herewith Certificate on Reconciliation of Share Capital Audit dated January 6, 2025, issued by Alwyn Jay & Co., Company Secretaries for the quarter ended December 31, 2024.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For **UNICHEM LABORATORIES LIMITED**



**PRADEEP BHANDARI**

*Head - Legal & Company Secretary*

Encl: As Above

# Alwyn Jay & Co.

## Company Secretaries

[Firm Registration No: P2010MH021500] [Peer Review Certificate No. 5936/2024]

Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai 400101.  
Branch Office: B-002, Gr. Floor, Shreepati-2, Royal Complex, Behind Olympia Tower,  
Mira Road (E), Thane-401107 ; Tel: 022-79629822 ; Mob: 09820465195; 09819334743  
Email : [alwyn@alwynjay.com](mailto:alwyn@alwynjay.com) Website: [www.alwynjay.com](http://www.alwynjay.com)

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,  
**Unichem Laboratories Limited**  
47, Kandivli Industrial Estate,  
Kandivli (West), Mumbai - 400067,  
Maharashtra, India

Dear Sir,

We have examined the relevant books, registers, forms, documents and papers produced before us by **Unichem Laboratories Limited** (CIN:L99999MH1962PLC012451) (the 'Company') and its Registrar and Share Transfer Agent, Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanation given to us and based on such verification as considered necessary, we hereby certify the following:

1	For Quarter Ended	<b>31<sup>st</sup> December, 2024</b>	
2	ISIN	<b>INE351A01035</b>	
3	Face Value	<b>Re. 2/- per Equity Share</b>	
4	Name of the Company	<b>Unichem Laboratories Limited</b>	
5	Registered Office Address	<b>47, Kandivli Industrial Estate, Kandivli (West), Mumbai - 400067, Maharashtra, India</b>	
6	Correspondence Address	<b>47, Kandivli Industrial Estate, Kandivli (West), Mumbai - 400067, Maharashtra, India</b>	
7	Telephone & Fax Nos.	<b>Tel. No.: +91-22-66474100</b>	
8	Email address	<b><a href="mailto:shares@unichemlabs.com">shares@unichemlabs.com</a></b>	
9	Names of the Stock Exchanges where the company's securities are listed:	<b>BSE Limited</b>	
		<b>National Stock Exchange of India Limited</b>	
10	Issued Capital	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
		<b>7,04,05,750</b>	<b>100.00</b>

11	Listed Capital (Exchange wise)		
	BSE	7,04,05,750	100.00
	NSE	7,04,05,750	100.00
12	Held in dematerialized form in CDSL	27,95,146	3.97
13	Held in dematerialized form in NSDL	6,60,99,805	93.88
14	Physical	15,10,799	2.15
15	Total No. of shares (12+13+14)	7,04,05,750	100.00
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):		N.A.
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:-		31 <sup>st</sup> December, 2024

Particulars *	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
<b>No Change</b>						

\* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	N.A.
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
	<b>Total No. of demat requests</b>	<b>No. of requests</b>
	<b>No. of shares</b>	<b>Reasons for delay</b>
	Confirmed after 21 days	NIL
	Pending for more than 21 days	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Pradeep Bhandari Head - Legal & Company Secretary Email -pradeep.bhandari@unichemlabs.com Tel. No.: 022-66474100

23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Alwyn D' Souza – Partner Alwyn Jay & Co., Company Secretaries (Firm Reg No.: P2010MH021500) Annex-103, Dimple Arcade, Asha Nagar, Kandivali (E), Mumbai – 400 101 Tel. No.: 022-7962 9822 Membership No.: FCS 5559 C. P. No.: 5137 Peer Review Certificate No.: 5936/2024 Email - <a href="mailto:alwyn@alwynjay.com">alwyn@alwynjay.com</a>
24	Appointment of Common Agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited C-101, 1st Floor, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai-400 083 Phone: +91 22 49186000 Fax: +91 22 49186060 Email: <a href="mailto:mumbai@linkintime.co.in">mumbai@linkintime.co.in</a> Website : <a href="http://www.linkintime.co.in">www.linkintime.co.in</a>
25	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	Nil

Place : Mumbai

Date : 6<sup>th</sup> January, 2025

**ALWYN JAY & Co.**

Company Secretaries



Office Address :

Annex-103, Dimple Arcade,  
Asha Nagar, Kandivali (East),  
Mumbai 400101.

[Alwyn D'Souza, FCS.5559]

[Partner]

[Certificate of Practice No.5137]

[UDIN : F005559F003583496]