

(1)(a) <u>Statement showing Shareholding Pattern</u>								
Name of the Company:			UNICHEM LABORATORIES LIMITED					
Scrip Code, Name of the scrip, class of Security :			506690, UNICHEM LABORATOIRES LTD., EQUITY					
Quarter ended :			Dec/2011					
<b>Partly paid-up shares:</b>			<b>No. of Partly paid-up shares</b>		<b>As a % of total no. of partly paid-up shares</b>		<b>As a % of total no. of shares of the Company</b>	
Held by promoter/promoters group			0		0		0	
Held by public			0		0		0	
<b>Total</b>			<b>0</b>		<b>0</b>		<b>0</b>	
Outstanding Convertible securities:-			0		0		0	
Held by promoter/promoters group			0		0		0	
<b>Total</b>			<b>0</b>		<b>0</b>		<b>0</b>	
<b>Outstanding convertible securities</b>			<b>No. of outstanding securities</b>		<b>As a % of total no. of outstanding convertible securities</b>		<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoters group			0		0		0	
Held by public			0		0		0	
<b>Total</b>			<b>0</b>		<b>0</b>		<b>0</b>	
Outstanding Convertible securities:-			0		0		0	
Held by promoter/promoters group			0		0		0	
<b>Total</b>			<b>0</b>		<b>0</b>		<b>0</b>	
<b>Warrants:-</b>			<b>No. of warrants</b>		<b>As a % of total no. of warrants</b>		<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>	
Held by promoter/promoters group			0		0		0	
Held by public			0		0		0	
<b>Total</b>			<b>0</b>		<b>0</b>		<b>0</b>	
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			0					
Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	15922685	15922685	17.63	17.63	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	5	28293991	28293991	31.33	31.33	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other Trusts	2	260680	260680	0.29	0.29	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>13</b>	<b>44477356</b>	<b>44477356</b>	<b>49.25</b>	<b>49.25</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>44477356</b>	<b>44477356</b>	<b>49.25</b>	<b>49.25</b>	<b>0</b>	<b>0.00</b>

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>						<i>NA</i>	<i>NA</i>
<b>(1)</b>	<b>Institutions</b>						<i>NA</i>	<i>NA</i>
(a)	Mutual Funds / UTI	9	5521425	5521425	6.11	6.11		
(b)	Financial Institutions / Banks	7	49132	49132	0.05	0.05		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	3	3016978	3016978	3.34	3.34		
(f)	Foreign Institutional Investors	33	4498924	4497424	4.98	4.98		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others							
	Foreign Financial Institutions / Banks	1	500	500	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>53</b>	<b>13086959</b>	<b>13085459</b>	<b>14.49</b>	<b>14.49</b>		
<b>(2)</b>	<b>Non-institutions</b>						<i>NA</i>	<i>NA</i>
(a)	Bodies Corporate	554	8741163	8704273	9.68	9.68		
<b>(b)</b>	<b>Individuals -</b>							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	17899	18157177	14694692	20.10	20.10		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	29	3058574	2949034	3.39	3.39		
(c)	Any Other (specify)							
	i) Trust	7	966870	9270	1.07	1.07		
	ii) Directors being not promoter & Relatives	15	115417	115057	0.13	0.13		
	iii) Foreign Nationals	0	0	0	0.00	0.00		
	iv) Non Resident Indians	322	704359	682639	0.78	0.78		
	v) Clearing Members	86	87762	87762	0.10	0.10		
	vi) Hindu Undivided Families	403	907115	907115	1.00	1.00		
	vii) Foreign Corporate Bodies	1	16250	16250	0.02	0.02		
	Sub-Total (B)(2)	19316	32754687	28166092	36.27	36.27		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>19369</b>	<b>45841646</b>	<b>41251551</b>	<b>50.76</b>	<b>50.76</b>	<i>NA</i>	<i>NA</i>
	<b>TOTAL (A)+(B)</b>	<b>19382</b>	<b>90319002</b>	<b>85728907</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<i>NA</i>	<b>0.00</b>	<i>NA</i>	<i>NA</i>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>19382</b>	<b>90319002</b>	<b>85728907</b>	<i>NA</i>	<b>100.00</b>		

- 1 For determining public shareholding for the purpose of Clause 40A  
2 For definition of "Promoter" and "Promoter Group", refer to Clause 40A  
3 For definition of "Public Shareholding", refer to Clause 40A

*NA* -Not applicable

**For UNICHEM LABORATORIES LIMITED,**

**K. SUBHARAMAN**

*Vice President - Legal & Company Secretary*

Date: January 10, 2012