



(1)(a) <u>Statement showing Shareholding Pattern</u>								
Name of the Company:		UNICHEM LABORATORIES LIMITED						
Scrip Code, Name of the scrip, class of Security :		BSE: 506690 NSE: UNICHEMLAB, UNICHEM LABORATOIRES LTD., EQUITY						
Quarter ended :		Mar-2015						
<b>Partly paid-up shares:</b>		<b>No. of Partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>		<b>As a % of total no. of shares of the Company</b>			
Held by promoter/promoters group		0	0		0			
Held by public		0	0		0			
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0</b>			
<b>Outstanding convertible securities</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>		<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>			
Held by promoter/promoters group		0	0		0			
Held by public		0	0		0			
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0</b>			
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>		<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>			
Held by promoter/promoters group		0	0		0			
Held by public		0	0		0			
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0</b>			
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		0						
Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A) Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>(1) Indian</b>								
(a)	Individuals/ Hindu Undivided Family	6	45378350	45378350	49.99	49.99	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other Trusts	1	132200	132200	0.15	0.15	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.14</b>	<b>50.14</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>45510550</b>	<b>45510550</b>	<b>50.14</b>	<b>50.14</b>	<b>0</b>	<b>0.00</b>



# UNICHEM LABORATORIES LTD.

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	21	11127971	11127971	12.26	12.26		
(b)	Financial Institutions / Banks	9	53224	50924	0.06	0.06		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	2533447	2533447	2.80	2.79		
(f)	Foreign Institutional Investors	43	2736418	2734918	3.01	3.01		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others							
	<b>Sub-Total (B)(1)</b>	<b>77</b>	<b>16451060</b>	<b>16447260</b>	<b>18.13</b>	<b>18.13</b>		
<b>(2)</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	402	6131128	6096538	6.75	6.75		
<b>(b)</b>	<b>Individuals -</b>							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	19065	17673563	14874931	19.47	19.47		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	21	2830764	2721224	3.12	3.12		
(c)	Clearing Member	110	75853	75853	0.08	0.08		
(d)	Any Other (specify)							
	i) Non Resident Indians (Repat)	247	203088	181368	0.22	0.22		
	ii) Non Resident Indian (Non Repat)	102	553475	553475	0.61	0.61		
	iii) Foreign Mutual Fund	1	33802	33802	0.04	0.04		
	iv) Foreign Financial Institution /Bank	1	500	500	0.00	0.00		
	v) Foreign Nationals	1	8750	0	0.01	0.01		
	vi) Directors/Relatives	9	116605	116605	0.13	0.13		
	vii) Trusts	9	966370	8770	1.06	1.06		
	viii) Market Maker	9	5138	5138	0.01	0.01		
	ix) Hindu Undivided Family	113	191442	191442	0.21	0.21		
	x) Overseas Corporate Bodies	1	16250	16250	0.02	0.02		
	xi) Foreign Portfolio Investor (Corporate)	1	387	387	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>20092</b>	<b>28807115</b>	<b>24876283</b>	<b>31.73</b>	<b>31.73</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>20169</b>	<b>45258175</b>	<b>41323543</b>	<b>49.86</b>	<b>49.86</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>20176</b>	<b>90768725</b>	<b>86834093</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>20176</b>	<b>90768725</b>	<b>86834093</b>	<b>NA</b>	<b>100.00</b>		

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A  
<sup>2</sup> For definition of "Promoter" and "Promoter Group", refer to Clause 40A  
<sup>3</sup> For definition of "Public Shareholding", refer to Clause 40A

NA -Not applicable

For UNICHEM LABORATORIES LIMITED,

**K. SUBHARAMAN**

Vice President - Legal & Company Secretary

Date: April 8, 2015